F.NO. 3-1/2011-CFCC – E&S GOVERNMENT OF INDIA MINISTRY OF AGRICULTURE DEPARTMENT OF AGRICULTURE & COOPERATION (CROP FORECAST COORDINTAION CENTRE)

Room No. 344-A, Krishi Bhawan New Delhi, Dated: 31st May, 2012

SUBJECT: MINUTES OF THE MEETING OF THE CROP WEATHER WATCH GROUP HELD ON 25.05.2012.

Summary observations of the Group on Agenda Items

- In the Pre-Monsoon season (March May), cumulative rainfall received for the country as a whole during the period 1st March to 23rd May, 2012 was 85.5 mm which is 24% less than the L.P.A. Out of 36 met sub-divisions 09 met sub-divisions received excess / normal rainfall and 27 met sub-divisions received deficient/scanty rainfall.
- In 84 major reservoirs monitored by CWC in different parts of the country, total live storage has decreased from 35.22 BCM on 17.05.2012 to 32.70 BCM on 24.05.2012.
- The incidence of pests & diseases generally remained below Economic Threshold Level (ETL) for all crops.
- As on 25.05.2012 sowing of Sugarcane, Jute & Mesta and Summer Pulses for Kharif 2012-13 is in progress. As per latest information around 49.14 lakh ha. under Sugarcane has been sown as against 49.54 lakh ha. in the corresponding period of 2011-12 and 7.66 lakh ha. under Jute & Mesta as compared to 8.14 lakh ha. in the corresponding period of 2011-12. Area coverage under Summer Pulses is 13.71 lakh ha. as compared to targeted area coverage of 17.49 lakh ha. For the current year.
- The Primary Articles inflation rate based on Wholesale Price Index (WPI) on a point to point basis for the month of April 2012, increased to 9.71% from the level of 9.62% in the month of March, 2012. The inflation rate was 15.09% during the corresponding period of last year.
- Among the foodgrains, inflation for Rice has increased to 5.68% from the previous month's level of 4.73%, Wheat to 3.25% from the previous month's level of -0.69%; Pulses to 11.29% from the previous month's level of 10.05% and Cereals to 5.80% from the previous week's level of 4.41%.
- The inflation for non-food items has increased to 1.61% from the previous month's level of -1.20% and for the food items to 10.49% from the previous month's level of 9.94%.
- All-India progressive procurement of Rice for the marketing season 2011-12 as on 25.05.2012 was 326.13 lakh tonnes which is higher than the procurement of 284.33 lakh tonnes upto the corresponding period of last year.
- All-India progressive procurement of Wheat for the marketing season 2012-13 as on 25.05.2012 was 326.19 lakh tonnes which is higher than the procurement of 252.31 lakh tonnes upto the corresponding period of last year.

Salient aspects of discussions / presentations in the meeting

Rainfall & Temperature (As reported by India Meteorological Department, (IMD))

Pre-Monsoon Rainfall (March - May) during the week ending on 23rd May)), 2012

- Widespread rain/thundershowers occurred over Andaman & Nicobar Islands for a few days and over Assam & Meghalaya and Jammu & Kashmir for one or two days during the week.
- Fairly widespread rain/thundershowers occurred over Sub-Himalayan West Bengal & Sikkim for many days; over Andaman & Nicobar Islands and Arunachal Pradesh for a few days and over Assam & Meghalaya, Nagaland, Manipur, Mizoram & Tripura, Gangetic West Bengal, Jharkhand, Jammu & Kashmir and Kerala for one or two days during the week.
- Scattered rain/thundershowers occurred over Nagaland, Manipur, Mizoram & Tripura for many days and over Andaman & Nicobar Islands, Arunachal Pradesh, Assam & Meghalaya, Gangetic West Bengal, Bihar, Himachal Pradesh, Jammu & Kashmir and West Rajasthan for one or two days during the week.
- Isolated rain/thundershowers occurred over East Rajasthan and Tamilnadu & Puducherry for most days; over Orissa, Chhattisgarh and Kerala for many days; over Arunachal Pradesh, Assam & Meghalaya, Sub-Himalayan West Bengal & Sikkim, Haryana, Chandigarh & Delhi, West Madhya Pradesh, and North Interior Karnataka for a few days and over Nagaland, Manipur, Mizoram & Tripura, Gangetic West Bengal, Jharkhand, Uttar Pradesh, Uttarakhand, Punjab, Himachal Pradesh, West Rajasthan, East Madhya Pradesh, Gujarat region, Vidarbha, Andhra Pradesh, Coastal Karnataka, South Interior Karnataka and Lakshadweep for one or two days during the week.
- Weather was mainly **dry** over the rest parts of the country.
- Rainfall during the week (01st March 23rd May, 2012) was 03 met sub-divisions received excess / normal rainfall, 27 met sub-divisions received deficient / scanty rainfall and 06 met sub-divisions received no rain out of 36 met sub-divisions.
- Cumulative rainfall (01st March 23rd May, 2012) was excess / normal in 09 met subdivisions rainfall and 27 met sub-divisions received deficient / scanty rainfall out of 36 met sub-divisions.

| Region | Week Ending (23.05.2012) | | | Cumulative (01.03.12 to 23.05.12) | | | | |
|--------------------|--------------------------|--------|-------|-----------------------------------|---------|--------|--------|-------|
| | (in mm) | | Devi. | Cat. | (in mm) | | Devia- | Cate- |
| | Actual | Normal | (%) | | Actual | Normal | tion | gory |
| | | | | | | | (%) | |
| North-West India | 5.5 | 7.2 | -23 | D | 69.9 | 103.2 | -32 | D |
| Central India | 0.6 | 4.1 | -85 | S | 17.9 | 32.9 | -46 | D |
| South Peninsular | 5.3 | 19.7 | -73 | S | 97.9 | 101.0 | -3 | Ν |
| India | | | | | | | | |
| East & North-East | 19.1 | 42.6 | -55 | D | 243.2 | 314.4 | -23 | D |
| India | | | | | | | | |
| Country as a whole | 6.0 | 14.3 | -58 | D | 85.5 | 112.8 | -24 | D |

Table-1: Weekly and Cumulative Rainfall in four regions of the country¹

E: Excess, N: Normal, D: Deficient, S: Scanty, NR: No Rain. Source: India Meteorological Department, New Delhi

Temperature

Maximum temperatures

- Markedly above normal over Bihar for a few days and over Arunachal Pradesh, Assam & Meghalaya, Orissa, Jharkhand and Uttarakhand for one or two days of the week.
- Markedly below normal over Arunachal Pradesh for one or two days during the week.
- Above normal to appreciably above normal over Nagaland, Manipur, Mizoram & Tripura, Orissa, Uttarakhand, Himachal Pradesh, Marathawada, Vidarbha, Chhattisgarh, Telangana, Rayalaseema, Tamilnadu & Puducherry and Lakshadweep for most days; over Assam & Meghalaya, Gangetic West Bengal, Jharkhand, East Uttar Pradesh, Haryana, Chandigarh & Delhi, Punjab, Madhya Maharashtra, interior Karnataka and Kerala for many days; over Arunachal Pradesh, Sub-Himalayan West Bengal & Sikkim, Bihar, West Uttar Pradesh and West Madhya Pradesh for a few days and over East Madhya Pradesh and Coastal Andhra Pradesh for one or two days during the week.
- They were near normal over rest parts of the country.

^{1.} North-west India - Uttar Pradesh, Rajasthan, Haryana, Chandigarh and Delhi, Punjab, Uttaranchal, Himachal Pradesh, and Jammu and Kashmir. Central India - Madhya Pradesh, Chhattisgarh, Maharashtra and Gujarat

South Peninsula - Andhra Pradesh, Karnataka, Tamil Nadu & Pondicherry, Kerala and Lakshadweep.

North-east India - Bihar, Jharkhand, Orissa, West Bengal, Sikkim, Assam, Arunachal Pradesh, Meghalaya, Nagaland, Manipur, Mizoram, Tripura, and Andaman and Nicobar Islands.

Weather Outlook / Forecast for the period 24th - 30th May, 2012 by IMD

Outlook for the Week Ending 30th May, 2012

- 1. Rain/thundershowers accompanied with strong wind would occur at many places over northeastern states during the week.
- 2. Rain/thundershowers would occur at many places over Andaman & Nicobar Islands during the week.
- 3. Rain/thundershowers would occur at one or two places over extreme south peninsular India during 1st half of the week.
- 4. Maximum temperature is likely to rise over northwest and central India.

Reservoir Status (For the week ending on 24.05.2012)

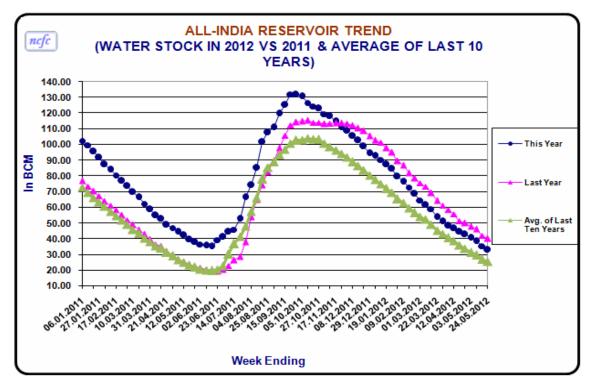
- The **Central Water Commission** monitors the live storage of **84** important/major reservoirs, having capacity at Full Reservoir Level (FRL) of **154.42** billion cubic meters (BCM), which is about 73% of total reservoir capacity in the country.
- Water stock in 84 major reservoirs **decreased** to 32.70 BCM from the previous week's level of 35.22 BCM. Current storage is **less** than the last year's position of 39.84 BCM and more than the average of last 10 year's storage of 25.28 BCM.

| Period | Current Year's Storage as % of FRL* | | Current year as a % of 10 years average level | |
|---|---|----|--|--|
| Current Week | 21 | 82 | 129 | |
| Last Week | 23 | 84 | 132 | |
| The percentage to live capacity at FRL was 26% on 24/05/2011, 15% on 24/05/2010, | | | | |
| 13% on 21/05/2009 and 22% on 21/05/2008. | | | | |
| * Live storage as % to Full Reservoir Level (FRL) of 154.42 <u>Billion Cub. Mts.(BCM)</u> | | | | |

Table - 2: For 84 major reservoirs of the country

Source: CWC

• There were 61 reservoirs having storage more than 80%, 09 reservoirs having storage between 50% to 80% of Normal Storage, 06 reservoir having storage between 30% to 50% of Normal Storage, 08 reservoir having storage 30% or below of Normal Storage and 06 reservoirs namely Bhima (Ujjani) & Yeldari (Maha), Gumti(TRP), Kabini & Almatti (Kar) and Balimela (Ori) having no live storage.



Source: Central Water Commission

Fertilizer Position:

| | | (1 | in '000 Tonnes) |
|------|--------------------------------------|--|--|
| Urea | DAP | МОР | Complex |
| 1353 | 636 | 215 | 564 |
| 2961 | 753 | 291 | 1592 |
| 2029 | 106 | 18 | 341 |
| 932 | 647 | 273 | 1251 |
| 2050 | 924 | 257 | 800 |
| | 1353 2961 2029 932 | 1353 636 2961 753 2029 106 932 647 | Urea DAP MOP 1353 636 215 2961 753 291 2029 106 18 932 647 273 |

Table – 3: <u>Requirement, Availability, Sales and Stock position of Major Fertilizers Urea, DAP</u> and MOP during April & May 2012

Source: Fertilizer Division (DAC) / Deptt. of Fertilizer

Pest & Diseases:

•

- The incidence of pest & diseases generally remained below Economic Threshold Level for most of the crops.
- No shortage of Chemical / Bio-pesticides was reported from any State / UT.

| | | Inflation (year on year) | | | |
|-----------------------|--------|--------------------------|-------------|--------------|--|
| Period / commodities | Weight | April, 2012 | March, 2012 | April , 2011 | |
| All Commodities | 100 | 7.23 | 6.89 | 9.74 | |
| Primary Articles | 20.12 | 9.71 | 9.62 | 15.09 | |
| (a) Food Articles | 14.34 | 10.49 | 9.94 | 10.66 | |
| Cereals | 3.37 | 5.80 | 4.41 | 4.42 | |
| Rice | 1.79 | 5.68 | 4.73 | 2.32 | |
| Wheat | 1.12 | 3.25 | -0.69 | 0.18 | |
| Pulses | 0.72 | 11.29 | 10.05 | -6.37 | |
| Gram | 0.33 | 47.34 | 41.89 | 5.98 | |
| Arhar | 0.13 | -11.22 | -11.38 | -11.77 | |
| Moong | 0.08 | -6.99 | -5.23 | -19.43 | |
| Masur | 0.05 | -0.47 | -6.47 | -22.33 | |
| Urad | 0.10 | -16.00 | -12.85 | -1.83 | |
| Vegetables | 1.74 | 60.97 | 30.57 | 2.02 | |
| Potato | 0.20 | 53.44 | 11.60 | -1.09 | |
| Onions | 0.18 | -12.11 | -24.23 | 6.01 | |
| Tomato | 0.27 | Steady | 84.36 | Steady | |
| Fruits | 2.11 | -15.34 | -4.50 | 44.44 | |
| Milk | 3.24 | 15.51 | 15.29 | 2.87 | |
| Egg, Meat & Fish | 2.41 | 17.54 | 17.71 | 11.14 | |
| (b) Non-Food Articles | 4.26 | 1.61 | -1.20 | 26.86 | |
| Oilseeds | 1.78 | 16.66 | 12.78 | 10.03 | |
| Fuel & Power | 14.91 | 11.03 | 10.41 | 13.04 | |

Table-5: Area coverage under various crops for Rabi season 2011-12 as per 3rd Advance Estimates released on 23rd April, 2012

| Crop Name | Normal Area | Area sown reported (In lakh hectares) | | | Absolute | |
|----------------------|-------------|---------------------------------------|----------------------|---------------------------------|--------------------------|--|
| | | 3rd Adv. Estimates Rabi 2011-12 | % of Normal | Final Estimates Rabi 2010-11 | Change over Last Year | |
| Wheat | 277.45 | 298.22 | 107.5 | 290.69 | 7.5 | |
| Rice | 44.11 | 38.79 | 87.9 | 48.30 | -9.5 | |
| Jowar | 46.18 | 37.59 | 81.4 | 43.10 | -5.5 | |
| Maize | 10.48 | 12.45 | 118.8 | 12.71 | -0.3 | |
| Barley | 6.42 | 7.08 | 110.3 | 7.05 | 0.0 | |
| Total Coarse Cereals | 63.08 | 57.12 | 90.56 | 62.86 | -5.7 | |
| Total Cereals | 384.64 | 394.13 | 102.5 | 401.84 | -7.7 | |
| Gram | 76.05 | 89.62 | 117.8 | <mark>91.86</mark> | -2.2 | |
| Urad | 7.28 | 11.36 | 156.1 | 7.41 | 4.0 | |
| Moong | 6.29 | 7.31 | 1 <mark>1</mark> 6.2 | <mark>6.6</mark> 1 | 0.7 | |
| Others | 33.09 | 40.84 | 123.4 | 34.95 | 5.9 | |
| Total Pulses | 122.71 | 149.12 | 121.5 | 140.82 | 8.3 | |
| Total Foodgrains | 507.35 | 543.25 | 107.1 | 542.66 | 0.6 | |
| Rapeseed & Mustard | 63.56 | 59.98 | 94.4 | 69.01 | -9.0 | |
| Groundnut | 9.10 | 10.80 | 118.6 | 8.79 | 2.0 | |
| Safflower | 3.29 | 1.77 | 53.8 | 2.44 | -0.7 | |
| Sunflower | 11.87 | 4.77 | 40.2 | 6.14 | -1.4 | |
| Linseed | 4.18 | 3.53 | 84.4 | 3.59 | -0.1 | |
| Total Oilseed (Nine) | 94.52 | 80.85 | 85.5 | 89.96 | -9.1 | |
| All- Crops | 601.87 | 624.11 | 103.7 | 632.62 | -8.5 | |

Note: The progress of sowing of Kharif crops during 2012-13 will start on the commencement of Kharif season.

Procurement:

| State | Total procurement in marketing season | Progressive Procurement as on 25.05.2012 | | |
|----------------|---------------------------------------|--|--------------------------------------|--|
| | 2011-12 (April - March) | In Marketing season 2012- 2013 | In Marketing season 2011- 2012 | |
| Punjab | 109.58 | 127.05 | 109.11 | |
| Haryana | 69.28 | 86.11 | 68.21 | |
| Uttar Pradesh | 34.61 | 25.25 | 19.39 | |
| Madhya Pradesh | 49.65 | 69.62 | 43.56 | |
| Rajasthan | 13.03 | 13.57 | 10.22 | |
| All-India | 283.35 | 326.19 | 252.31 | |

 Table – 6: Progressive procurement of Wheat as on 25.05.2012 (lakh tonnes)

Table – 7: Progressive procurement of Rice as on 25.05.2012 (lakh tonnes)

| State | Total procurement in marketing season | Progressive Procurement as on 25.05.2012 | | |
|----------------|--|--|--------------------------------------|--|
| | 2010-11 (Oct. – Sept.) | In Marketing season 2011- 2012 | In Marketing season 2010- 2011 | |
| Andhra Pradesh | 96.10 | 66.28 | 62.17 | |
| Chhattisgarh | 37.39 | 41.13 | 35.33 | |
| Haryana | 16.87 | 19.81 | 16.59 | |
| Kerala | 2.63 | 3.46 | 2.40 | |
| Maharashtra | 3.08 | 1.52 | 2.03 | |
| Orissa | 24.76 | 21.43 | 18.38 | |
| Punjab | 86.35 | 77.31 | 86.35 | |
| Tamil Nadu | 15.83 | 15.84 | 12.62 | |
| Uttar Pradesh | 24.66 | 33.01 | 23.41 | |
| Uttaranchal | 4.22 | 3.36 | 3.68 | |
| West Bengal | 13.10 | 14.61 | 8.77 | |
| All-India | 340.94 | 326.13 | 284.33 | |