F.NO. 3-1/2009-NCFC – E&S GOVERNMENT OF INDIA MINISTRY OF AGRICULTURE DEPARTMENT OF AGRICULTURE & COOPERATION (NATIONAL CROP FORECASTING CENTRE)

Room no. 344-A, Krishi Bhawan New Delhi, Dated: 04th September, 2009

SUBJECT: MINUTES OF THE MEETING OF THE CROP WEATHER WATCH GROUP HELD ON 28.08.2009.

Summary observations of the Group on Agenda Item

- Cumulative rainfall received for the country as whole, during the period 1st June to 26th August, 2009 was 514.1 mm which is 25% below the L.P.A. Rainfall received (% departure from normal) in the four broad divisions of the country during the above period was (-40%) in North-West India, (-20%) in Central India, (-14%) in South Peninsula and (-25%) in North-East India.
- Rainfall was Excess/normal in 13 met sub-divisions, deficient in 22met sub-divisions and scanty in one (Haryana, Chd. & Delhi) met sub-division.
- In 81 important water reservoirs monitored by CWC in different parts of the country, total live storage has increased from 59.06 BCM on 20.08.2009 to 63.45 BCM on 27.08.2009.
- As on 28.08.2009, All-India area sown under kharif crops was 867.56 lakh ha. which is 76.8 lakh ha. (8%) less than the area coverage in the corresponding period of last year. Major decline in area is under Paddy crop (68.9 lakh ha.) mainly contributed by the States of Uttar Pradesh, Bihar, Jharkhand, Andhra Pradesh and West Bengal.
- Area under Pulses was reported to be 90.75 lakh ha. which is 2.9 lakh ha. more than the last year. Major increase was in case of Tur crop(1.0 lakh ha.) in the States of Madhya Pradesh and Maharashtra and for Moong crop (1.1 lakh ha.) in the State of Karnataka.
- Area under Oilseeds was reported to be 158.56 lakh ha. which is 14.5 lakh ha. less than the last year. Decline in area is reported under Groundnut (10.0 lakh ha.), mainly in the States of Andhra Pradesh and Gujarat.
- Area under Cotton was reported to be 96.21 lakh ha. which is 11.4 lakh ha. more than the last year. Increase in area was mainly contributed by the States of Gujarat, Maharashtra and Rajasthan.
- The incidence of pests & diseases generally remained below Economic Threshold Level (ETL) for most of the crops.

- The all-commodity inflation rate based on Wholesale Price Index (WPI) on a point to point basis for the week ending 15.08.2009 increased to -0.95% from the previous week's level of -1.53%. The inflation rate was 12.82% during the corresponding period of last year.
- The inflation rate for foodgrains based on WPI for the week ending 15.08.2009 increased to 13.12% from the previous week's level of 12.45%. Among the foodgrains, inflation for Cereals has increase to 11.97% from the previous week's level of 11.60% and Pulses to 20.18% from the previous week's level of 17.59%, Rice has decrease to 15.25% from the previous week's level of 15.43% and Wheat to 3.41% from the previous week's level of 3.59%.
- The inflation for non-food items decreased to −1.68% from the previous week's level of −1.55% and food items has increased to 13.29% from the previous week's level of 10.55%.
- All-India progressive procurement of Rice as on 28.08.2009 was 328.87 lakh tonnes which is much higher than the procurement of 291.00 lakh tonnes in the corresponding period of last year.

Salient aspects of discussions / presentations in the meeting

Rainfall & Temperature (As reported by India Meteorological Department, (IMD))

Monsoon Season Rainfall (June - September) during the week ending on 26th August, 2009

- Southwest monsoon was active /vigorous over Orissa, Madhya Maharashtra, Marathwada, Telangana and North Interior Karnataka during many days, over Andaman & Nicobar Islands, Arunachal Pradesh, Sub-Himalayan West Bengal & Sikkim and Coastal & South Interior Karnataka during a few days and over Assam & Meghalaya, Nagaland, Manipur, Mizoram & Tripura, Gangetic West Bengal, Jharkhand, Bihar, Konkan & Goa, Vidarbha, Chhattisgarh, Rayalseema and Kerala during one or two days of the week.
- Fairly widespread/widespread rainfall occurred over Andaman & Nicobar Islands, Northeastern States, East India, Maharashtra, Chhattisgarh, Telangana, Coastal & North Interior Karnataka, Kerala and Lakshadweep during many days of the week.
- Scattered/fairly widespread rainfall occurred over East Madhya Pradesh, Rayalseema and South Interior Karnataka during many days of the week and isolated on the remaining days of the week.
- Isolated to scattered rain/thundershowers occurred over Uttar Pradesh, Uttarakhand, Haryana, Chandigarh & Delhi, Punjab, Himachal Pradesh, West Rajasthan, West Madhya Pradesh, Gujarat Region and Tamil Nadu & Puducherry during many days of the week except Jammu & Kashmir, West Rajasthan, West Rajasthan and Saurashtra & Kutch where weather was dry for a few days.
- Out of 36 meteorological sub-divisions, **rainfall during the week** was excess / normal in 20 met sub-divisions and deficient / scanty in 16 met sub-divisions.
- Out of 36 meteorological sub-divisions, **cumulative rainfall** (1st **June to 26th August, 2009**) was in excess / normal in 13, deficient / scanty in 23 met sub-divisions.

Table-1: Weekly and Cumulative Rainfall in four regions of the country 1

Region	Week Ending (26.08.09)				Cumulative (01.06.09 to 26.08.09)			
	(in mm)		Devi.	Cat.	(in mm)		Devia-	Cate-
	Actual	Normal	(%)		Actual	Normal	tion	gory
							(%)	
North-West India	11.3	43.5	-74	S	282.5	471.3	-40	D
Central India	65.1	59.2	10	N	612.1	763.3	-20	D
South Peninsular	62.7	39.2	60	E	459.9	537.2	-14	D
India								
North-East India	89.2	84.9	5	N	820.3	1095.0	-25	D
Country as a whole	51.9	54.6	-5	N	514.1	682.0	-25	D

E: Excess, N: Normal, D: Deficient, S: Scanty, NR: No Rain. Source: India Meteorological Department, New Delhi

^{1.} North-west India - Uttar Pradesh, Rajasthan, Haryana, Chandigarh and Delhi, Punjab, Uttaranchal, Himachal Pradesh, and Jammu and Kashmir. Central India - Madhya Pradesh, Chhattisgarh, Maharashtra and Gujarat

South Peninsula - Andhra Pradesh, Karnataka, Tamil Nadu & Pondicherry, Kerala and Lakshadweep.

North-east India - Bihar, Jharkhand, Orissa, West Bengal, Sikkim, Assam, Arunachal Pradesh, Meghalaya, Nagaland, Manipur, Mizoram, Tripura, and Andaman and Nicobar Islands.

Weather Outlook / Forecast for the period 27th August - 02nd September, 2009 by IMD

Outlook for the Week Ending 02nd September, 2009

- Axis of monsoon trough is likely to remain close to its normal position till 30th August, 09 and its Western end North of its normal position from 31st August, 09 onwards.
- A cyclonic circulation is likely to form over West-central Bay of Bengal on 31st August and may persist upto 2nd September, 09..
- A Westerly trough may affect Northwest India on 31st August, 09 to 2nd September, 09.
- Fairly widespread rainfall activity is likely over Central and East India during many days of the week..
- Fairly widespread rainfall activity is also likely over Northeast India and Andaman & Nicobar Islands during many days of the week..
- Subdued rainfall activity likely over parts of Northwest and Peninsular India during 1st half of the week and scattered to fairly widespread during 2nd half of the week..

Zone-wise Weather Forecast:

North-West India (J&K, HP, Uttaranchal, Punjab, Haryana, Delhi, West UP)

- Rain/thundershowers at a few places over Uttarakhand, Uttar Pradesh, Punjab, Haryana, Himachal Pradesh and Jammu & Kashmir and South Rajasthan.
- *Isolated rain/thundershowers over the rest region.*

East India (East UP, Bihar, Jharkhand, West Bengal & Sikkim, Orissa)

- Rain/thundershowers at many places over Orissa and West Bengal & Sikkim.
- Rain/thundershowers at a few places over the rest region..

North-East India (Arunachal Pradesh, NMM&T, Assam & Meghalaya)

- Rain/thundershowers at many places over Assam & Meghalaya during next 48 hours and decrease thereafter.
- Rain/thundershowers at a few places over the rest region.

South India (Tamil Nadu, AP, Kerala, Karnataka, Andaman & Nicobar Islands, Lakshadweep)

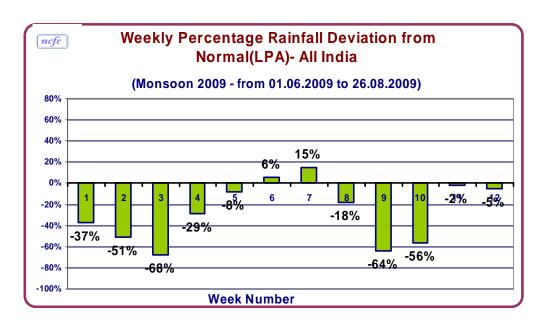
- Rain/thundershowers at many places over Coastal Karnataka, Kerala, Coastal Andhra Pradesh, Telangana and Andaman & Nicobar Islands.
- Rain/thundershowers at a few places over the rest region outside Tamil Nadu where it will be isolated.

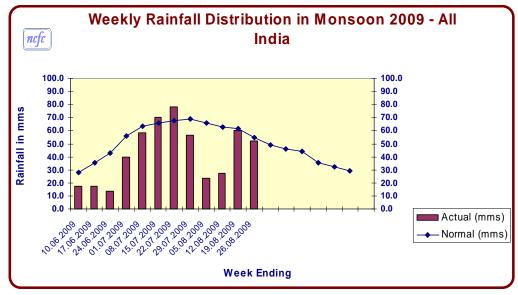
West India (Maharashtra, Other than Vidarbha, Gujarat, Rajasthan)

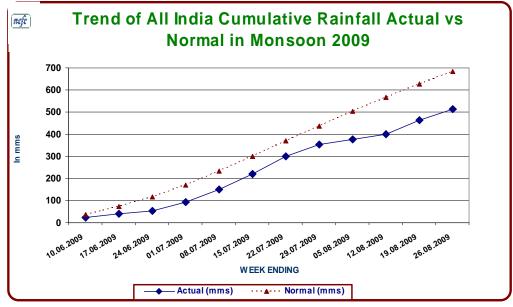
- Rain/thundershowers at many places over Gujarat during next 24 hours and decrease thereafter.
- Rain/thundershowers at many places over Konkan & Goa.
- Isolated rain/thundershowersover the rest region during next 24 hours and increase thereafter.

Central India (MP, Chhattisgarh, Vidarbha)

- Rain/thundershowers at many places over East Madhya Pradesh and Chhattisgarh.
- Isolated rain/thundershowers over the rest region during next 24 hours and increase thereafter.







Reservoir Status (For the week ending on 27.08.2009)

- The **Central Water Commission** monitors the live storage of **81** important/major reservoirs, having capacity at Full Reservoir Level (FRL) of **151.77** billion cubic meters (BCM), which is about 67% of total reservoir capacity in the country.
- Water stock in 81 major reservoirs **increased** to 63.45 BCM from the previous week's level of 59.06 BCM. Current storage is less than the last year's position of 96.00 BCM and the average of last 10 year's storage of 86.71 BCM.

Table – 2: For 81 major reservoirs of the country

<u>Period</u>	Current Year's	Current Year's	Current year as a % of
		storage as % of	10 years average level
	of FRL*	last year	
Current Week	42	66	73
Last Week	39	67	75

The percentage to live capacity at FRL was 63% on 27/08/2008, 71% on 27/08/2007, 82% on 25/08/2006 and 74% on 25/08/2005.

* Live storage as % to Full Reservoir Level (FRL) of 151.77 Billion Cub. Mts.(BCM)

Source: CWC

- There were 33 reservoirs having storage more than 80%, 20 reservoirs having storage between 50% to 80% of Normal Storage, 21 reservoirs having storage between 30% to 50% of Normal Storage and 4 reservoirs having storage below 30% of normal storage.
- There were three reservoirs namely Sriramsagar (AP), Isapur (Maha) and Yeldari (Maha) having no live storage.



Source: Central Water Commission

^{*} The State wise details (reservoir position) are given in the annex IV

Fertilizer Position:

Table - 2: Requirement, Availability, Sales and Stock position of Major Fertilizers
Urea, DAP and MOP during April, May, June July & August 2009

(in '000 Tonnes)

Availability / Sale / Closing Stock	Urea	DAP	MOP	Complex
Requirement as on 1 st April to 27 th August, 2009	11421	4046	1722	4014
Availability during 1 st April to 27 th August, 2009	9455	5186	1245	2761
Sales during 1 st April to 27 th August, 2009	8153	4688	1204	2495
Closing Stock as on 20.08.2009	1302	498	41	266
Requirement for September, 2009	2215	874	439	738

Source: Fertilizer Division (DAC) / Deptt. of Fertilizer

Pest & Diseases:

- The incidence of pest & diseases generally remained below Threshold Level for most of the crops.
- No shortage of Chemical / Bio-pesticides was reported from any State / UT.

Table:4

	All India Cro	op Situation	- Kharif (20	09) as on 28	3-08-2009			
						(In lakh hectares)		
Crop Name	Normal Area	Area sown reported			Change vis-à-vis prev. year		Remarks	
		This Year	% of Normal	Last Year	Absolute	Percentage	Changes in major States (abs, %)	
Rice	391.97	289.28	73.8	358.17		-19.2	AP (-6.6, -34.7), Ass(-1.5, -7.0), Bih (-13.5, -39.7), Chhat (-2.0, -5.7), Guj(-0.7, -9.5), Har (-1.2, -9.9), Jhar (-9.5, -62.2), Kar (-1.2, -15.7), MP (-2.4, -17.6), Maha (-1.5, -11.2), TN (-0.9, -28.4), UP (-21.8, -36.0), WB (-4.5, -10.8)	
Jowar	39.12	28.62	73.2	28.02	0.6	2.1	AP (-0.3, -25.8), Bih (-0.4, -92.5), Kar (+0.2, +99.3), MP (-0.7, -15.1), Maha (+1.4, +14.9), TN (-0.3, -31.6)	
Bajra	97.01	68.47	70.6	73.01	-4.5	-6.2	Har (-0.6, -9.8), Kar (+0.6, +33.2), MP (-0.2, -9.9), Maha (+1.6, +18.7), Raj (-3.4, -8.4), UP (-2.4, -28.1)	
Maize	68.04	69.47	102.1	68.44	1.0	1.5	AP (-1.1, -21.9), J&K (+0.4, +21.5), Jhar (-0.7, -33.3), Kar(+2.3, +27.0), MP (-0.2, 2.3), Maha (+1.0, +17.6), UP (-0.8, -9.4)	
Total Coarse Cereals	229.62	183.04	79.7	189.24	-6.2	-3.3	AP(-1.7, -23.7), Chhat (-0.3, -13.9), Har(-0.5, -6.8), J&K (+0.4,+21.7), Jhar (-0.8, -31.0), Kar (+1.4, +6.7), MP (-1.5, -8.7), Maha(+3.6, +13.9), Raj (-3.4, -6.0), TN (-0.9, -36.0), UP (-2.71, -13.2)	
Total Cereals	621.59	472.32	76.0	547.41	-75.1	-13.7		
Tur	35.80	32.78	91.6	31.76	1.0	3.2	AP(-0.9, -24.4), Kar (+0.4, +8.5), MP (+0.7, +19.7), Maha(+1.5, +15.7), UP (-0.4, -8.7)	
Urad	24.32	20.02	82.3	19.10	0.9	4.8	MP (+1.3, +27.2), Maha (+0.5, +15.6), Ori (-0.2, -13.0), Raj (-0.2, -11.8), UP (-0.6, -14.3)	
Moong	27.34	22.53	82.4	21.45	1.1	5.1	AP (-0.5, -21.6), Kar(+1.6, +80.6), MP (+0.2, 20.6), Ori (-0.3, -23.2)	
Others	24.23	15.42	63.6	15.56	-0.1	-0.9		
Total Pulses	111.69	90.75	81.3	87.87	2.9	3.3	AP(-1.5, -22.5), Bih (+0.2, +27.0), Kar (+1.9, +22.0), MP(+2.2, +23.5), Maha (+2.2, +12.9) Ori (-0.6, -14.0), Raj (-0.2, -1.1), TN (-0.2, -22.7), UP (-1.0, -11.5)	
Total Foodgrains	733.28	563.07	76.8	635.28	-72.2	-11.4		
Groundnut	53.63	40.24	75.0	50.20	-10.0	-19.8	AP (-6.2, -44.4), Guj (-1.4, -7.6), Kar(-1.0, -17.1), Maha (+0.2,+6.8), TN (-0.9, -42.9), UP (-0.3, -26.6)	
Soyabean	78.09	94.95	121.6	95.19	-0.2	-0.3	AP (+0.4, +25.2), Kar (+0.4, +19.2), MP (-0.4, -0.8), Maha (+0.6, +2.1), Raj (-1.4, -16.8)	
Sunflower	8.05	4.47	55.5	4.53	-0.1	-1.4	Kar (+0.4, +12.8), Maha (-0.3, -29.8)	
Sesamum	17.54	13.69	78.1	13.67	0.02	0.2	Guj (-0.3, -11.6), Kar (+0.2, +40.0), MP (+0.2, +7.0), Raj (+0.2, +5.3), TN (-0.2, -30.9)	
Niger	4.31	1.26	29.2	2.99	-1.7	-58.0		
Castor	7.48	4.26	56.9	6.74	-2.5	-36.8		
Total Oilseed	169.09	158.86	93.9	173.33	-14.5	-8.3	AP(-6.5, -36.0), Chhat (-0.9, -26.7), Guj(-3.2, -13.1), MP(-1.1, -1.9), Maha (+0.4, +1.1), Raj (-1.8, -10.5), TN (-1.2, -41.2), UP (-0.2, -5.9)	
Cotton	87.24	96.21	110.3	84.86	11.4	13.4	AP (-0.8, -6.8), Guj(+3.6, +15.9), Har (+0.7, +14.3), Kar (+0.3, +10.1), MP (+0.3, +4.5), Maha (+5.4, +18.2), Raj (+1.9, +86.1)	
Sugarcane	44.02	42.50	96.6	43.79	-1.3	-2.9	AP (-0.3, -18.3), Bih(+0.8, +75.9), Kar(-0.3, -9.4), MP (-0.2, -24.7), Maha (-0.3, -4.4), UP(-0.8, -3.9),	
Jute	7.98	6.92	86.7	7.06	-0.1	-2.0		
All- Crops	1041.61	867.56	83.3	944.32	-76.8	-8.1		
Source: Crops & TMOP Divis	ions, DAC							

Price Situation of Agricultural Commodities as submitted by the Department of Consumer Affairs

Inflation

The all-commodity inflation rate based on Wholesale Price Index (WPI) on a point to point basis for the week ending 15.08.2009 increased to(-)0.95% from the previous week's level of (-)1.53%. The inflation rate was 12.82% during the corresponding period last year.

The inflation rate in respect of (a) Primary article group increased by 1.91 percentage point to 7.70 (b) manufactured products group declined by (-)0.19 percentage point to (-)0.82 and (c) Fuel, Power, Light and lubricant group increased by 0.97 percentage point to (-)10.12.

Procurement:

Table – 5: Progressive procurement of Rice as on 28.08.2009 (lakh tonnes)

State	Total procurement in marketing season	Progressive Procurement as on 28.08.2009			
	2007-08 (Oct. – Sept.)	In Marketing	In Marketing		
		season 2008-	season 2007-		
		2009	2008		
Andhra Pradesh	74.17	85.69	66.59		
Chhattisgarh	27.43	28.13	31.62		
Haryana	15.72	14.25	15.72		
Kerala	1.68	2.37	1.68		
Maharashtra	1.60	2.58	1.57		
Orissa	23.49	27.55	23.35		
Punjab	79.07	85.52	94.57		
Tamil Nadu	9.68	11.72	8.53		
Uttar Pradesh	28.91	36.12	27.74		
Uttaranchal	1.47	3.49	1.47		
West Bengal	15.08	15.63	11.21		
All-India	285.02	328.87	291.00		