F.NO. 3-1/2008-NCFC – E&S GOVERNMENT OF INDIA MINISTRY OF AGRICULTURE DEPARTMENT OF AGRICULTURE & COOPERATION (NATIONAL CROP FORECASTING CENTRE)

Room no. 344-A, Krishi Bhawan, New Delhi Dated, the 20th November, 2008

SUBJECT: MINUTES OF THE MEETING OF THE CROP WEATHER WATCH GROUP HELD ON 14.11.2008.

Summary observations of the Group on Agenda Items.

- During the week ending 12th November 2008, no rainfall was reported in the met subdivisions covered by NE monsoon. Rainfall received during the week for the country as whole was 0.8 mm.
- The minimum temperatures were below normal over Coastal Karnataka and Telangana during first half of the week and became normal thereafter. Temperatures were markedly above normal over West Rajasthan during the week and above normal over East Rajasthan, Northwest India, Madhya Pradesh, Chhattisgarh and Uttar Pradesh during many days of the week. Temperatures were near normal over remaining parts of the country during many days of the week.
- In 81 important water reservoirs monitored by CWC in different parts of the country, total live storage has gone down from 102.36 BCM on 06.11.2008 to 104.74 BCM on 12.11.2008.
- As on 14.11.08, area sown under all rabi crops taken together has been reported to be 199.44 lakh hectares at All India level as compared to 159.60 lakh hectares in the corresponding period of 2007.
- Seed position is reported to be comfortable. The incidence of pests & diseases generally remained below Economic Threshold Level (ETL) for most of the crops.
- The all-commodity inflation rate based on Wholesale Price Index (WPI) on a point to point basis for the week ending 01.11.2008 decreased to 8.98% from the previous week's level of 10.72%. The inflation rate was 3.35% during the corresponding period of last year.
- The inflation rate for foodgrains based on WPI for the week ending 01.11.2008 increased to 7.83% from the previous week's level of 7.50%. Among the foodgrains, inflation for Wheat has decreased to 3.13% from the previous week's level of 3.43%, Rice to 8.29% from the previous week's level of 8.51%. Rate of Inflation for Pulses has increased to 11.37% from the previous week's level of 9.29% and Cereals to 7.29% from the previous week's level of 7.20%.
- The inflation for non-food items decreased to 11.05% from the previous week's level of 11.77% and for the food items, the inflation increased to 9.07% from the previous week's level of 8.84%.

Salient aspects of discussions / presentations in the meeting

Rainfall & Temperature (As reported by India Meteorological Department, (IMD))

<u>Post-Monsoon Rainfall (October - December) during the week ending on 12th November, 2008</u>

- **Isolated to scattered rainfall** occurred over Andaman & Nicobar Islands during first half of the week. It increased thereafter with **fairly widespread to widespread rainfall** and isolated heavy falls.
- **Isolated rain/thundershower** occurred over Tamil Nadu & Puducherry and Kerala during many days of the week.
- Mainly dry weather prevailed over the remaining parts of the country.
- Out of 36 meteorological sub-divisions, rainfall during the week was excess / normal in one met sub-divisions, deficient / scanty in 8 met sub-divisions and no rain in 27 met subdivisions.
- Out of 36 meteorological sub-divisions, **cumulative rainfall** (1st October to 12th November, 2008) was in excess / normal in 6 and deficient / scanty in 30 sub-divisions.

Table-1: Weekly and Cumulative Rainfall in four regions of the country 1

Region	Week Ending (12.11.08)				Cumulative (01.10.08 to 12.11.08)			
	(in mm)		Devi.	Cat.	(in mm)		Devia-	Cate-
	Actual	Normal	(%)		Actual	Normal	tion	gory
							(%)	
North-West India	0.0	2.1	-100	NR	15.2	33.7	-55	D
Central India	0.0	4.6	-100	NR	20.4	65.3	-69	S
South Peninsular	2.8	23.1	-88	S	136.3	196.8	-31	D
India								
North-East India	1.3	7.6	-83	S	88.0	139.1	-37	D
Country as a whole	0.8	8.0	-90	S	52.4	93.2	-44	D

E: Excess, N: Normal, D: Deficient, S: Scanty, NR: No Rain. Source: India Meteorological Department, New Delhi

^{1.} North-west India - Uttar Pradesh, Rajasthan, Haryana, Chandigarh and Delhi, Punjab, Uttaranchal, Himachal Pradesh, and Jammu and Kashmir. Central India - Madhya Pradesh, Chhattisgarh, Maharashtra and Gujarat

South Peninsula - Andhra Pradesh, Karnataka, Tamil Nadu & Pondicherry, Kerala and Lakshadweep.

North-east India - Bihar, Jharkhand, Orissa, West Bengal, Sikkim, Assam, Arunachal Pradesh, Meghalaya, Nagaland, Manipur, Mizoram, Tripura, and Andaman and Nicobar Islands.

TEMPERATURE

Minimum

- The **cold wave conditions** prevailed over some parts of interior Karnataka on first day of the week and abated thereafter. However, below normal minimum temperatures prevailed over this region till 10th November, 08 and became normal thereafter.
- The minimum temperatures were **below normal** over Coastal Karnataka and Telangana during first half of the week and became normal thereafter.
- They were markedly above normal over West Rajasthan during the week. They were above normal over East Rajasthan, Northwest India, Madhya Pradesh, Chhattisgarh and Uttar Pradesh during many days of the week.
- They were near normal over remaining parts of the country during many days of the week.

Weather Outlook / Forecast for the period 13th - 19th November, 2008 by IMD Outlook for the Week Ending 19th November, 2008

- The low pressure area which is located over southeast and adjoining southwest Bay of Bengal on 13th November, 08 morning, is likely to concentrate into a depression by 14th November, 08 morning. It is likely to intensify further and move in a west-northwesterly direction and cross north Tamil Nadu-south Andhra Pradesh coast by 15th November, 08 night.
- Under its influence increase in rainfall activity with widespread rainfall and scattered heavy to very heavy falls and isolated extremely heavy falls are likely over south coastal Andhra Pradesh and north Tamil Nadu during 14th & 15th November, 08. Subsequently, fairly widespread rainfall with isolated heavy to very heavy falls is likely over south Karnataka, Kerala and Lakshadweep during 16th & 17th November, 08.
- Scattered precipitation is also likely over remaining parts of the Peninsula and south Orissa during these periods.
- Squally/gail wind is likely along and off north Tamil Nadu-south Andhra Pradesh coast during 14-16th November, 08.
- A western disturbance as an upper air system is likely to cause scattered precipitation over Western Himalayan region and adjoining plains during 13-15th November, 08. It may lead to fall in night temperature over northwest India.
- Decrease in rainfall activity over Andaman & Nicobar Islands.

Warning: Isolated heavy to very heavy rainfall is likely over Tamil Nadu, Puducherry and Andhra Pradesh during next 48 hours.

Zone-wise Weather Forecast:

North-West India (J&K, HP, Uttaranchal, Punjab, Haryana, Delhi, West UP)

- Rain/snow is likely to occur at a few places over Jammu & Kashmir during next 48 hours and isolated thereafter.
- Isolated rain/snow is likely to occur over Himachal Pradesh and Uttarakhand during next 24 hours.
- Isolated rain/thundershowers are likely over Punjab & Haryana from tomorrow onwards.
- *Mainly dry* weather is likely over the rest region.

East India (East UP, Bihar, Jharkhand, West Bengal & Sikkim, Orissa)

• *Mainly dry* weather is likely over the rest region.

North-East India (Arunachal Pradesh, NMM&T, Assam & Meghalaya)

• *Mainly dry* weather is likely over the rest region.

South India (Tamil Nadu, AP, Kerala, Karnataka, Andaman & Nicobar Islands, Lakshadweep)

- Rain/thundershowers are likely **at many places** over Andaman & Nicobar Islands, Tamil Nadu, Puducherry and South Andhra Pradesh.
- Rain/thundershowers are likely at a few places over Lakshadweep and Kerala.
- Isolated rain/thundershowers are likely over Rayalseema and Coastal Karnataka.
- *Mainly dry* weather is likely over the rest region.

West India (Maharashtra, Other than Vidarbha, Gujarat, Rajasthan)

• *Mainly dry* weather is likely over the region.

Central India (MP, Chhattisgarh, Vidarbha)

• Mainly dry weather is likely over the region.

Reservoir Status (For the week ending on 12.11.2008)

- The **Central Water Commission** monitors the live storage of **81** important/major reservoirs, having Full Reservoir Level (FRL) of **151.77** billion cubic meters (BCM), which is about 72% of total reservoir capacity in the country.
- Water stock in 81 major reservoirs **decreased** to 102.36 BCM. Current storage is less than the last year's position of 116.39 BCM and the average of last 10 year's storage of 98.70 BCM.

Table – 2: For 81 major reservoirs of the country

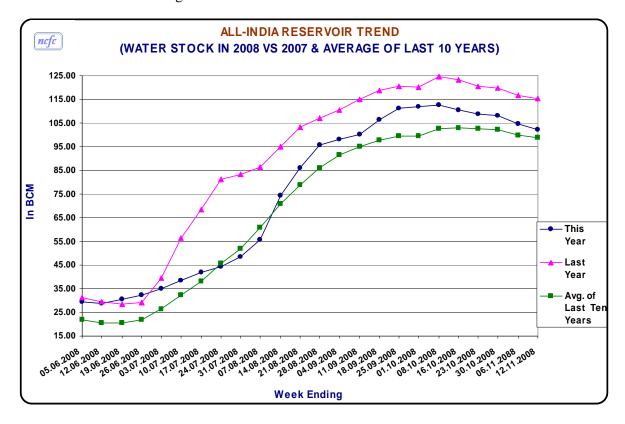
<u>Period</u>			Current year as a % of			
	Storage as %	storage as % of	10 years average level			
	of FRL*	last year				
Current Week	67	89	104			
Last Week	69	90	105			
The percentage to live capacity at FRL was 76% on 12/11/2007, 79% on 12/11/2006,						

81% on 12/11/2005 and 61% on 12/11/2004.

* Live storage as % to Full Reservoir Level (FRL) of 151.77 <u>Billion Cub. Mts.(BCM)</u>

Source: CWC

• There were 63 reservoirs having storage more than 80%, 12 reservoirs having storage between 50% to 80% of Normal Storage and 6 reservoirs having storage between 30% to 50% of Normal Storage.



Source: Central Water Commission

Fertilizer Position:

Table – 3: <u>Requirement, Availability, Sales and Stock position of Major Fertilizers Urea,</u>
<u>DAP and MOP during 1st October to 13th November, 2008</u>

(in '000 Tonnes)

Availability / Sale / Closing Stock	Urea	DAP	MOP	Complex
Requirement	5448	3306	915	2146
Availability during 1 st October to 13 th November, 08	3660	1668	572	1108
Sales during 1 st October to 13 th November, 08	2113	1544	462	942
Closing Stock as on 13.11.2008	1547	124	110	166

Source: Fertilizer Division (DAC) / Deptt. of Fertilizer

Pest & Diseases:

- The incidence of pest & diseases generally remained below Threshold Level for most of the crops.
- No shortage of Chemical / Bio-pesticides was reported from any State / UT.

Table: 4

		All India Cro	op Situatio	n - Rabi (20	08-09) as c	on 14-11-20	08		
				(2)	, , , , , ,	(In lakh hectares)			
Crop Name	Normal Area								
	IV Adv. Est.	-		% of Normal	Last Year		Percentage	Changes in major States (abs. %)	
Wheat	281.53	265.30	26.90	10.1	21.92	5.0	22.7	Har (+0.7, +10.8), HP (+0.2, +100.0), Kar (+0.5, +43.0), MP (-0.2, -2.4), Pun (+0.4, +160.0), Raj (+0.8, +100.0), UP (+2.4, +72.6)	
Rice	43.88	37.31	0.15	0.4	0.29	-0.1	-48.3	AP(-0.2, -57.1)	
Jowar	43.62	49.11	41.97	85.5	35.96	6.0	16.7	AP (-0.3, -20.2), Kar (+1.4, +17.0), Maha (+5.1, +19.7), TN (-0.2, -42.6)	
Maize	11.28	8.15	2.32	28.5	1.77	0.6	31.1	AP (+0.3, +116.0), Kar (+0.2, 57.5),	
Barley	6.14	6.50	1.23	18.9	0.30	0.9	310.0	MP (+0.2, +160.0), Raj (+0.7, +700.0)	
Total Coarse Cereals	61.04	63.60	45.78	72.0	38.27	7.5	19.6	Kar (+1.7, +18.7), Maha (+5.2, +19.9), Raj (+0.7, +700.0), TN (-0.2, -22.2)	
Total Cereals	386.45	366.21	72.83	19.9	60.48	12.4	20.4		
Gram	75.80	68.50	46.57	68.0	40.65	5.9	14.5	AP (+0.9, +26.0), Kar (+1.9, +41.3), MP (+0.4, +2.3), Maha(+0.7, +14.5), Raj (-1.1, -14.8), UP (+3.1, +86.2)	
Lentil	-	14.45	6.93	48.0	5.54	1.4	25.2	MP (+0.6, +16.8), UP (+0.8, +39.5)	
Peas	-	7.41	5.29	71.4	3.39	1.9	56.1	MP (+0.3, +22.1), UP (+1.6, +85.0)	
Kulthi(Horse Gram)	-	3.10	2.02	65.3	2.52	-0.5	-19.6	AP (-0.1, -66.7), Ori (-0.4, -28.8)	
Urad	8.09	7.30	0.98	13.4	1.03	0.0	-4.5	AP (-0.2, -56.3), Ori (+0.2, +37.8)	
Moong	7.21	6.22	0.16	2.5	0.21	-0.1	-24.9	Ori (-0.1, -34.6)	
Lathyrus	-	6.35	2.85	44.9	1.10	1.8	159.6	Chhat (+1.8, 159.6)	
Others	31.07*	2.99	1.23	41.1	1.21	0.0	1.8		
Total Pulses	122.16	115.99	66.02	56.9	55.63	10.4	18.7	AP (+0.7, +17.0), Chhat (+1.8, +121.5), Kar (+1.9, +33.6),MP (+1.3, +6.0), Maha(+0.6, +11.7), Ori (-0.4, -18.7), Raj (-1.0, -13.3), UP (+5.5, +72.8)	
Total Foodgrains	508.61	482.21	138.85	28.8	116.11	22.7	19.6		
Rapeseed & Mustard	57.49	63.25	46.84	74.1	31.44	15.4	49.0	Har (+1.3, +30.9), MP (+3.0, +80.0), Raj (+10.3, +72.8), UP (+0.7, +11.5)	
Groundnut	11.12	8.28	1.93	23.3	1.54	0.4	25.3	AP (+0.3, +29.4), TN (+0.1, +19.7)	
Safflower	3.17	3.69	2.20	59.6	2.35	-0.2	-6.4	Maha (-0.1, -4.0)	
Sunflower	11.14	13.04	7.04	54.0	5.75	1.3	22.4	AP (+0.5, +43.5), Kar (+0.7, +19.7)	
Sesamum	3.06	2.41	0.13	5.4	0.17	0.0	-23.5		
Linseed	3.87	4.50	2.12	47.1	1.91	0.2	11.0	UP (+0.1, +93.3)	
Others	0.52	0.54	0.33	61.1	0.34	0.0	-2.9		
Total Oilseed (Nine)	90.36	92.21	60.59	65.7	43.49	17.1	39.3	AP (+0.6, +27.9), Ass (+0.2, +25.7), Har (+1.3, +30.9), Kar (+0.6, +14.4), MP (+3.0, +62.7), Raj (+10.3, +72.8), TN (+0.3, +41.1), UP (+0.8, +13.6)	
All- Crops	598.97	574.41	199.44	34.7	159.60	39.8	25.0		
Source: Crops & TMOP Divi:	sions DAC								

Price Situation of Agricultural Commodities as submitted by the Department of Consumer Affairs

Inflation

The all-commodity inflation rate based on Wholesale Price Index (WPI) on a point to point basis for the week ending 01.11.2008 increased to 8.98% from the previous week's level of 10.72%. The inflation rate was 3.35% during the corresponding period last year.

The inflation rate in respect of (a) Primary articles group **decreased** by 0.40% to 11.01%, (b) Manufactured products group by 1.03% to 8.06% and (c) Fuel, power, light and lubricant group by 4.87% to 9.22%. The share of these three groups in inflation during the week ending 01.11.2008 stood in the order of 28.04%, 49.95% and 22.07%.

Procurement:

Table – 5: Progressive procurement of Rice as on 12.11.2008 (lakh tonnes)

State	Total procurement in marketing season	Progressive Procurement as on 12.11.2008			
	2007-08 (Oct. – Sept.)	In Marketing season 2008-	In Marketing season 2007-		
		2009	2008		
Andhra Pradesh	74.17	1.32	0.21		
Chhattisgarh	27.43	1.37	0.15		
Haryana	15.72	12.22	12.83		
Kerala	1.68	0.42	0.35		
Maharashtra	1.60	0.01	0.03		
Orissa	23.49	-	-		
Punjab	79.07	79.63	68.00		
Tamil Nadu	9.68	1.70	-		
Uttar Pradesh	28.91	1.75	0.44		
Uttaranchal	1.47	0.05	0.03		
West Bengal	15.08	0.04-	-		
All-India	285.02	98.58	82.15		