F.NO. 3-1/2007-NCFC – E&S GOVERNMENT OF INDIA MINISTRY OF AGRICULTURE DEPARTMENT OF AGRICULTURE & COOPERATION (NATIONAL CROP FORECASTING CENTRE)

Room no. 344-A, Krishi Bhavan, New Delhi Dated, the 29th May, 2008

SUBJECT: MINUTES OF THE MEETING OF THE CROP WEATHER WATCH GROUP HELD ON 23.05.2008.

Presentations in the meeting

Rainfall & Temperature (As reported by India Meteorological Department, (IMD))

Pre-Monsoon Rainfall (March - May) during the week ending on 21st May, 2008

- Fairly widespread rain/thundershower with isolated heavy to very heavy falls occurred over Andaman & Nicobar Islands during first half and isolated rain/thundershower occurred during second half of the week.
- Scattered to fairly widespread rain/thundershower accompanied with occasional squall occurred over Punjab, Haryana, Chandigarh and Delhi during second half of the week.
- Isolated to scattered rain/thundershower also occurred over Jammu & Kashmir on many days and Rajasthan, East Madhya Pradesh and Chhattisgarh on a few days of the week and over Nagaland, Manipur, Mizoram & Tripura, Gangetic West Bengal, Orissa, Jharkhand, Bihar, Uttar Pradesh on many days of the week.
- Scattered to fairly widespread rain/thundershower occurred over Arunachal Pradesh,
 Assam & Meghalaya and Sub-Himalayan West Bengal & Sikkim on many days of the
 week.
- **Isolated rain/thundershower** occurred over Coastal Andhra Pradesh, Tamil Nadu, Karnataka, Kerala and Lakshadweep on many days of the week.
- Out of 36 meteorological sub-divisions, **rainfall during the week** was excess / normal in 9 sub-divisions, deficient / scanty in 22 sub-divisions and no rain in 5 met sub-divisions.
- Out of 36 meteorological sub-divisions, **cumulative rainfall** (1st March to 21st May, 2008) was in excess / normal in 23 and deficient / scanty in 13 sub-divisions.

Table-1: Weekly and Cumulative Rainfall in four regions of the country 1

| Region | Week Ending (21.05.08) | | | | Cumulative (01.03.08 to 21.05.08) | | | |
|---------------------------|------------------------|--------|-------|------|-----------------------------------|--------|-------|------|
| | (in mm) | | Devi. | Cat. | (in mm) | | Devi. | Cat. |
| | Actual | Normal | (%) | | Actual | Normal | (%) | |
| North-West India | 7.8 | 6.8 | 14 | N | 47.7 | 102.3 | -53 | D |
| Central India | 0.9 | 4.1 | -78 | S | 31.2 | 31.8 | -2 | N |
| South Peninsular India | 3.6 | 21.4 | -83 | S | 172.9 | 96.7 | 79 | Е |
| North-East India | 35.4 | 44.6 | -21 | D | 199.3 | 309.5 | -36 | D |
| Country as a whole | 9.1 | 14.8 | -39 | D | 90.9 | 110.5 | -18 | N |

E: Excess, N: Normal, D: Deficient, S: Scanty, NR: No Rain.

Source: India Meteorological Department, New Delhi

Temperature

Maximum

- **Heat wave/severe heat wave** conditions prevailed over some parts of Coastal Andhra Pradesh during the week.
- The **maximum temperatures were markedly above normal** over some parts of Arunachal Pradesh and Assam during first half of the week.

^{1.} North-west India - Uttar Pradesh, Rajasthan, Haryana, Chandigarh and Delhi, Punjab, Uttaranchal, Himachal Pradesh, and Jammu and Kashmir. Central India - Madhya Pradesh, Chhattisgarh, Maharashtra and Gujarat

 $South\ Peninsula- Andhra\ Pradesh,\ Karnataka,\ Tamil\ Nadu\ \&\ Pondicherry,\ Kerala\ and\ Lakshadweep.$

North-east India - Bihar, Jharkhand, Orissa, West Bengal, Sikkim, Assam, Arunachal Pradesh, Meghalaya, Nagaland, Manipur, Mizoram, Tripura, and Andaman and Nicobar Islands.

Weather Outlook / Forecast for the period 23rd - 29th May, 2008 by IMD

Outlook for the Week Ending 28th May, 2008

- A low pressure area is likely to form over Southeast Arabian Sea within 24th May, 08. Subsequently, it is likely to intensify and move in a Northwesterly direction.
- Fairly widespread rain/thundershowers with isolated thundersquall/hail is likely over Indo-Gangetic plains and adjoining Central India during first half of the week and decrease thereafter.
- Fairly widespread rainfall is likely over Northeastern States and Sub-Himalayan West Bengal & Sikkim.

Warning:

- -- Thundersquall accompanied with hailstorm is likely over Punjab, Haryana, East Rajasthan, Chandigarh, Delhi, Uttar Pradesh, Uttarakhand, Jharkhand, Bihar, North Orissa and West Bengal & Sikkim.
- -- Isolated heavy rainfall likely over Northeastern States.

Zone-wise Weather Forecast:

North-West India (J&K, HP, Uttaranchal, Punjab, Haryana, Delhi, West UP)

- Rain/thundershowers are likely at many places with thundersquall/hailstorm over the Punjab, Haryana, Chandigarh, Delhi, West Uttar Pradesh and Uttarakhand during next 48 hrs at a few places thereafter.
- Rain/thundershowers are likely at a few places over Himachal Pradesh and Isolated over Jammu & Kashmir.

East India (East UP, Bihar, Jharkhand, West Bengal & Sikkim, Orissa)

- Rain/thundershowers are likely at many places accompanied with thundersquall over West Bengal & Sikkim, East Uttar Pradesh, north Orissa, Jharkhand and Bihar during next 48 hrs and decrease thereafter.
- Rain/thundershowers are likely at a few places over South Orissa.

North-East India (Arunachal Pradesh, NMM&T, Assam & Meghalaya)

• Rain/thundershower are likely at many places over the region.

South India (Tamil Nadu, AP, Kerala, Karnataka, Andaman & Nicobar Islands, Lakshadweep)

• Rain/thundershowers are likely at a few places over Kerala, Lakshadweep and Coastal Karnataka and isolated over the rest region.

West India (Maharashtra, Other than Vidarbha, Gujarat, Rajasthan)

• Rain/thundershowers are likely at a few places over East Rajasthan Konkan & Goa and South Madhya Maharashtra and isolated over West Rajasthan mainly dry weather over the rest region.

Central India (MP, Chhattisgarh, Vidarbha)

• Rain/thundershowers are likely at a few places over North Madhya Pradesh and isolated over Chhattisgarh and south Madhya Pradesh during next 3 days and mainly dry weather is likely over the rest region.

Reservoir Status (For the week ending on 22.05.2008)

- The **Central Water Commission** monitors the live storage of **81** important/major reservoirs, having Full Reservoir Level (FRL) of **151.77** billion cubic meters (BCM), which is about 72% of total reservoir capacity in the country.
- Water stock in 81 major reservoirs decreased to 32.69 BCM. Current storage is less than the last year's position of 34.92 BCM and more than the average of last 10 year's storage of 23.92 BCM.

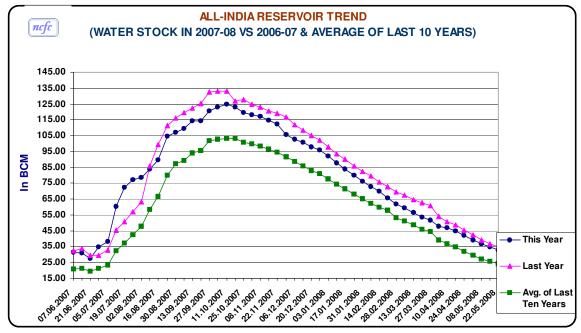
Table – 2: For 81 major reservoirs of the country

| <u>Period</u> | I . | | Current year as a % of 10 years average level | | | |
|--|-----|----|---|--|--|--|
| Current Week | 22 | 94 | 137 | | | |
| Last Week | 23 | 94 | 135 | | | |
| The percentage to live connective at EPI, was 23% on 22/05/2007, 20% on 22/05/2006 | | | | | | |

The percentage to live capacity at FRL was 23% on 22/05/2007, 20% on 22/05/2006, 15% on 22/05/2005 and 13% on 22/05/2004.

Source: CWC

- There were 60 reservoirs having storage more than 80%, 8 reservoirs having storage between 50% to 80% of Normal Storage and 4 reservoirs having storage between 30% to 50% of Normal Storage.
- There were three reservoirs namely Sholayar (TN), Jhakam (Raj) and Rengali (Orissa) having storage below 30% of normal storage and six reservoirs namely Sriramsagar (AP), Panchet Hill (Jhar), Konar (Jhar), Kabini (Karnataka), Bhima (Maha) and Yeldari (Maha) having no live storage.



Source: Central Water Commission

^{*} Live storage as % to Full Reservoir Level (FRL) of 151.77 Billion Cub. Mts.(BCM)

Fertilizer Position:

Table – 3: Requirement, Availability, Sales and Stock position of Major Fertilizers Urea,

<u>DAP and MOP during 1st to 15th May, 2008</u>

(in '000 Tonnes)

| | | | (0.0 | ooo ronnes, |
|--|------|-----|------|-------------|
| Availability / Sale / Closing Stock | Urea | DAP | MOP | Complex |
| Requirement for May, 2008 | 1809 | 758 | 247 | 555 |
| Availability during 1st to 15th May, 08 | 2971 | 425 | 192 | 256 |
| Sales during 1 st to 15 th May, 08 | 181 | 151 | 79 | 77 |
| Closing Stock as on 15.05.2008 | 2790 | 274 | 113 | 179 |
| Requirement for June, 2008 | 2927 | 891 | 317 | 866 |

Source: Fertilizer Division (DAC) / Deptt. of Fertilizer

Pest & Diseases:

- The incidence of pest & diseases generally remained below Economic Threshold Level (ETL) for most of the crops.
- No shortage of Chemical / Bio-pesticides reported from any State / UT.

Table:4

| | All India Cr | op Situatio | n - Rabi (20 | 07-08) | | | | |
|-------------------------|--------------|-------------|--------------|-----------|-----------------------------|----------------|--|--|
| | | | | | (In | lakh hectares) | | |
| Crop Name | Normal Area | Area so | own reported | | Change vis-à-vis prev. year | | Remarks | |
| | | This Year | % of Normal | Last Year | Absolute | Percentage | Changes in major States (abs, %) | |
| Wheat | 262.00 | 280.00 | 106.9 | 279.95 | 0.05 | 0.02 | Bih (+0.8,+3.8), Guj (+1.9, +16.1), Har (+1.0, +4.1), Kar (-0.4, -14.5), MP (-3.1, -7.7), Pun (+0.1, +0.4), Raj (+0.2, +0.9), UP (-0.8, -0.9), Uttaran (+0.1, +1.5), WB (+0.1, +2.6) | |
| Rice | 37.32 | 42.22 | 113.1 | 42.12 | 0.10 | 0.24 | AP (-0.1, -1.0), Jhar (-0.1, -50.0), Kar (-0.1, -2.7), Maha (-0.1, -18.4), Ori (-0.3, -8.9), UP (-0.1, -77.8), WB (+1.0, +7.1) | |
| Jowar | 50.29 | 44.67 | 88.8 | 47.34 | -2.67 | -5.64 | AP(-0.3, -9.6), Kar (+0.4, +3.2), Maha (-3.7, -11.4), TN (+1.0, +121.8) | |
| Maize | 7.45 | 10.70 | 143.6 | 9.34 | 1.36 | 14.56 | AP (+0.6, +32.1), Bih (-0.2, -4.5), Guj (+0.8, +100.0), Kar (-0.1, -10.5), TN (+0.4, +56.7) | |
| Barley | 6.53 | 6.09 | 93.3 | 6.46 | -0.37 | -5.73 | MP (-0.1, -11.9), UP (-0.4, -19.7), Raj (+0.1, +2.2) | |
| Total Coarse Cereals | 64.27 | 61.46 | 95.6 | 63.15 | -1.69 | -2.68 | AP (+0.4, +8.0), Bih (-0.2, -4.5), Guj (+0.7, +135.8), Kar (+0.3, +2.1), Maha (-3.9, -11.7), TN (+1.3, +91.7), UP (-0.3, -12.6) | |
| Total Cereals | 363.59 | 383.68 | 105.5 | 385.22 | -1.54 | -0.40 | | |
| Gram | 66.02 | 74.43 | 112.7 | 74.94 | -0.51 | -0.68 | AP (+0.4, +5.8), Bih (+0.1, +24.6), Guj (+0.2, +7.7), Chhat (+0.2, +10.3), MP (-1.6, -6.3), Maha(+0.2, +1.2), Raj (+1.6, +15.5), UP (-1.7, -25.2) | |
| Urad | 7.53 | 7.71 | 102.5 | 9.78 | -2.07 | -21.17 | AP (-0.2, -3.9), Guj (-0.3, -100.0), TN (-1.6, -41.0) | |
| Moong | 6.04 | 6.87 | 113.7 | 7.01 | -0.14 | -2.00 | Guj (+0.2, +1.00.0), TN(-0.3, -18.6) | |
| Total Pulses | 113.53 | 119.62 | 105.4 | 125.16 | -5.54 | -4.43 | Bih (+0.3, +6.2), Chhat (-3.8, -56.0), Kar (-0.9, -9.2), MP (-2.8, -8.5), Maha(+0.3, +2.3), Ori (+2.6, +91.5), Raj (+1.2, +10.9), TN (+0.9, +21.7), UP (-3.7, -20.5), WB (+0.4, +21.6) | |
| Total Foodgrains | 477.12 | 503.30 | 105.5 | 510.38 | -7.08 | -1.39 | | |
| Rapeseed & Mustard | 59.28 | 58.78 | 99.2 | 67.90 | -9.12 | -13.43 | Guj (-0.2, -5.5), Chhat (-0.1, -11.9), Har (-1.0, -16.6), MP (-1.0, -15.0), Maha(-0.1, -35.7), Raj (-6.0, -18.8), UP (-0.4, -4.5), WB (-0.2, -5.2) | |
| Groundnut | 8.16 | 10.65 | 130.5 | 8.34 | 2.31 | 27.70 | AP (+0.4, +16.7), Guj (+0.4, +37.6), Maha (-0.3, -27.1), TN (+1.7, +123.9 | |
| Safflower | 3.74 | 3.18 | 85.0 | 3.76 | -0.58 | -15.43 | Guj (+0.2, +100.0), Kar (-0.2, -19.8), Maha (-0.6, -22.6), | |
| Sunflower | 12.16 | 10.86 | 89.3 | 13.04 | -2.18 | -16.72 | AP (-0.3, -8.5), Har (+0.1, +60.0), Kar (-1.2, -19.5), Maha (-0.9, -37.5), TN (+0.2, +137.5) | |
| Linseed | 4.70 | 4.02 | 85.6 | 4.38 | -0.36 | -8.22 | Chhat 9-0.1, -11.8), MP(-0.1, -9.2), UP (-0.2, -42.3) | |
| Total Oilseed (Nine) | 88.04 | 87.48 | 99.4 | 97.42 | -9.94 | -10.20 | Bih (-0.2, -11.0), Guj (+0.4, +8.6), Har (-0.9, -14.7), Kar (-1.4, -15.8), MP (-1.2, -14.1), Maha (-1.8, -25.8), Raj (-6.0, -18.8), TN (+1.9, +124.5), UP (-0.6, -7.2), (WB (-0.1, -2.4) | |
| All- Crops | 565.15 | 590.78 | 104.5 | 607.80 | -17.02 | -2.80 | | |

Source: Ministry of Agriculture & Cooperation, Directorate of Economics & Statistics, 3rd Advance Estimates issued on 22.04.2008.

Price Situation of Agricultural Commodities as submitted by the Department of Consumer Affairs

Inflation

The all-commodity inflation rate based on Wholesale Price Index (WPI) on a point to point basis for the week ending 10.05.2008 decreased by 1 percentage points to 7.82% from the previous week level of 7.83%. The inflation rate was 5.62% during the corresponding period last year.

The inflation rate in respect of (a) Primary articles group **declined** by 0.36% to 8.31%, (b) Manufactured products group by 0.02% to 7.73% followed by (c) Fuel, power, light and lubricant group increased by 0.12% to 7.39%. The share of these three groups in inflation during this weekend stood in the order of 24.41%, 54.92% and 20.40%.

Procurement:

Table – 5: Progressive procurement of Wheat as on 23.05.2008 (lakh tonnes)

| State | Total procurement in marketing season | Progressive Procurement as on 23.05.2008 | | | |
|----------------|---------------------------------------|--|--------------------------------------|--|--|
| | 2007-08 (April - March) | In Marketing season 2008- 2009 | In Marketing season 2007- 2008 | | |
| Punjab | 67.81 | 98.43 | 63.83 | | |
| Haryana | 33.50 | 52.02 | 31.06 | | |
| Uttar Pradesh | 5.46 | 22.91 | 1.79 | | |
| Madhya Pradesh | 0.57 | 18.73 | 0.19 | | |
| Rajasthan | 3.83 | 8.72 | 2.81 | | |
| All-India | 111.28 | 207.10 | 99.72 | | |