F.NO. 3-1/2006-NCFC – E&S GOVERNMENT OF INDIA MINISTRY OF AGRICULTURE DEPARTMENT OF AGRICULTURE & COOPERATION (NATIONAL CROP FORECASTING CENTRE)

Room no. 344-A, Krishi Bhavan, New Delhi Dated, the 28th June, 2007

SUBJECT: MINUTES OF THE MEETING OF THE CROP WEATHER WATCH GROUP HELD ON 22.06.2007.

Presentations in the meeting

Rainfall & Temperature (As reported by India Meteorological Department, (IMD)

MONSOON WATCH

- Southwest monsoon has further advanced into remaining parts of Konkan & Goa, some more parts of Madhya Maharashtra and Marathawada, some parts of Vidarbha nad some more parts of Chhattisgarh, Orissa and Jharkhand during the week.
- Conditions are favourable for further advance of monsoon into remaining parts of Maharashtra, entire Gujarat and some parts of Madhya Pradesh, Rajasthan during 22nd - 25th June, 2007.

Rainfall during the week ending on 20th June, 2007

- Southwest monsoon was active with fairly widespread / widespread rainfall and isolated heavy to very heavy falls over Northeastern States during 14th to 17th June, 07. It was also active over Sub-Himalayan West Bengal & Sikkim during 17th to 19th June, 07 and along the West Coast during 18th to 20th June, 07. Fairly widespread / widespread rainfall with isolated heavy to very heavy falls occurred along the West Coast during remaining days of the week.
- Scattered to fairly widespread rainfall occurred over remaining parts of Peninsula, East India and Madhya Maharashtra during many days of the week.
- **Isolated to scattered rain / thundershower** occurred over Northwest, Central and remaining parts of West India during many days of the week.
- Out of 36 meteorological sub-divisions, rainfall during the week was in excess / normal in 29 and deficient / scanty in 7 sub-divisions.

Cumulative seasonal rainfall (1st June to 20th June, 2007)

• Out of 36 meteorological sub-divisions, rainfall during the week was in excess / normal in 31, deficient / scanty in 5 sub-divisions.

Table-1: Cumulative Rainfall from 01st to 20th June, 07 in four regions of the country

| Region | Actual (in mm) | Normal (in mm) | Deviation | Category |
|------------------------|----------------|----------------|-----------|----------|
| | | | (%) | |
| North-West India | 33.7 | 31.6 | 6 | Normal |
| Central India | 67.9 | 75.3 | -10 | Normal |
| South Peninsular India | 96.2 | 94.6 | 2 | Normal |
| North-East India | 223.9 | 223.2 | 0 | Normal |
| Country as a whole | 87.8 | 89.3 | -2 | Normal |

Source: IMD

² North-west India - Uttar Pradesh, Rajasthan, Haryana, Chandigarh and Delhi, Punjab, Uttaranchal, Himachal Pradesh, and Jammu and Kashmir. Central India - Madhya Pradesh, Chhattisgarh, Maharashtra and Gujarat

South Peninsula - Andhra Pradesh, Karnataka, Tamil Nadu & Pondicherry, Kerala and Lakshadweep.

Weather Outlook / Forecast for the period 22nd - 28th June, 2007 by IMD

Outlook for the Week Ending on 27th June, 2007

- The well marked low pressure area over East-Central and adjoining West Central Bay of Bengal is likely toconcentrate into a depression and move in a West-Northwesterly direction across North Andhra Pradesh, Vidarbha, Madhya Maharashtra and Gujarat. Under its influence widespread rains with scattered heavy to very heavy falls are likely over Andhra Pradesh, South Orissa, South Chhattisgarh and Vidarbha during 21st to 23rd June, 07. Subsequently, with the likely West-Northwestward movement of the system, the enhanced rainfall belt is likely to shift to rest Maharashtra, Goa, Karnataka, South Madhya Pradesh, Gujarat and Southeast Rajasthan during 23rd to 26th June, 07. Isolated extremely heavy rains of more than 25cm are also likely over Coastal Andhra Pradesh, Telangana and Vidarbha during 21st to 23rd June and over Coastal Karnataka, rest Maharashtra including Mumbai, Goa and Gujarat during 23rd to 26th June, 07.
- In association with the above system, Southwest monsoon is likely to advance further into remaining parts of Orissa, Chhattisgarh & Maharashtra, entire Gujarat and parts of Madhya Pradesh and Rajasthan during next 5 days.
- Widespread rainfall with scattered heavy to very heavy falls are likely to continue along the West Coast.
- Decrease in rainfall activity over Orissa, Andhra Pradesh, Tamil Nadu during second half of the week.
- Decrease in rainfall activity over Northeastern States.
- Another low pressure area is likely to form over the North Bay of Bengal around 27th June, 07.

Warning: Heavy to very heavy rainfall at a few places with isolated extremely heavy falls (>25 cm) over Telangana, Coastal & North Interior Karnataka.

Isolated heavy to very heavy rainfall is also likely over Konkan & Goa, Kerala, Coastal Andhra Pradesh, Rayalseema and South Interior Karnataka.

Zone-wise Weather Forecast:

North & North-West India (J&K, HP, Uttaranchal, Punjab, Haryana, Delhi, West UP)

• Isolated to scattered rainfall is likely over J&K, H.P., Uttrankhand, Haryana, Punjab and West UP during $24^{th} - 26^{th}$ June, 07.

East and NE India (East UP, Bihar, Jharkhand, West Bengal, Orissa, NE States)

- Ongoing rainfall is likely to reduce over NE States after 23rd June, 07.
- Rainfall over Orissa and Jharkhand is likely to enhance during $22^{nd} 24^{th}$ June, 07.

Central India (MP, Chhattisgarh, Vidarbha)

• Fairly widespread rainfall is likely over Vidarbha, Chhattisgarh and Madhya Pradesh during 22^{nd} to 25^{th} June, 07.

South India (Tamil Nadu, AP, Kerala, Karnataka, Andaman & Nicobar Islands, Lakshadweep)

- Fairly widespread to widespread rainfall is likely over Kerala, Karnataka and Lakshadweep.
- Widespread rainfall with scattered heavy to very heavy falls is likely to occur over Coastal Andhra Pradesh and Telangana.

West India (Maharashtra, Other than Vidarbha, Gujarat, Rajasthan)

- Fairly widespread to widespread rainfall is likely over Konkan and Goa during $22^{nd} 26^{th}$ June, 07.
- Fairly widespread rainfall is likely over Madhya Maharashtra, Marathwada and Gujarat during first part of the week.

Reservoir Status (For the week ending on 21.06.2007)

- The **Central Water Commission** monitors the live storage of 76 important/major reservoirs, having Full Reservoir Level (FRL) of 133.02 billion cubic meters (BCM), which is about 63% of total reservoir capacity in the country.
- Water stock in 76 major reservoirs decreased to 27.71 BCM from 30.76 BCM reported last week. The current storage is less than the last year's position by 1.62 BCM and more than the average of last 10 year's storage by 8.29 BCM.

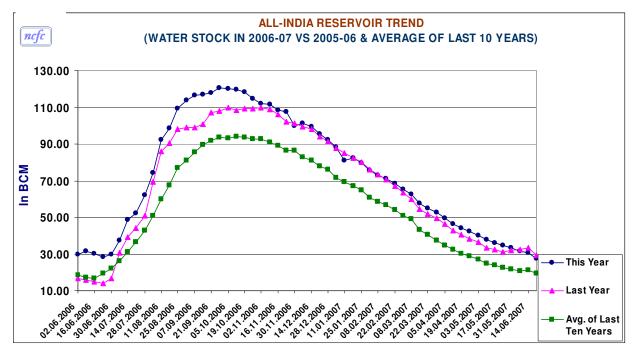
Table – 2: For 76 major reservoirs of the country

| <u>Period</u> | | | Current year as a % of 10 years average level |
|---------------|----|----|---|
| Current Week | 21 | 94 | 143 |
| Last Week | 23 | 92 | 145 |

The percentage to live capacity at FRL was 22% on 21/06/2006, 10% on 21/06/2005 and 17% on 21/06/2004.

Source: CWC

- There were 48 reservoirs having storage more than 80%, 11 reservoirs having storage between 50% to 80% and 7 reservoirs having storage between 30% to 50% of Normal Storage.
- There were five reservoirs namely Vaigai (TN), Ghataprabha, Vanivilas Sagar & Hemavathy (KAR) and Bhima (Ujjani) (MAHA) having storage less than 30% of normal and there was no live storage in five reservoirs namely Sriramsagar (A.P.), Kabini, Krishnaraja Sagar, Malaprabha (Renuka) (KAR) and Kangsabati (WB).



Source: Central Water Commission

^{*} Live storage as % to Full Reservoir Level (FRL) of 133.02 <u>Billion Cub. Mts.(BCM)</u>

Fertilizer Position:

Table - 3: Requirement, Availability, Sales and Stock position of Major Fertilizers

Urea, DAP and MOP during June, 2007 (As on 13.6.07)

(in '000 Tonnes)

| Urea | DAP | MOP |
|------|---------------------|--|
| 2436 | 878 | 301 |
| 3044 | 851 | 369 |
| 379 | 87 | 71 |
| 2665 | 764 | 298 |
| | 2436 3044 379 | 2436 878 3044 851 379 87 |

Source: Fertilizer Division, Deptt. of Fertilizer

Pest & Diseases:

- The incidence of pest & diseases remained below Economic Threshold Level (ETL) generally for most of the crops.
- No shortage of Chemical / Bio-pesticides reported from any State / UT.

Table - 4

| | All India Cro | p Situation - | Kharif (2007- | 08) as on 22 | -06-2007 | |
|-----------------------|---------------|---------------|---------------|--------------|------------------|-------------------|
| | | | | | | (In lakh hectares |
| Crop Name | Normal Area | Area sov | vn reported | | Change vis-à-vis | prev. year |
| | | This Year | % of Normal | Last Year | Absolute | Percentage |
| Rice | 381.89 | 23.14 | 6.1 | 23.39 | -0.3 | -1.1 |
| Jowar | 44.28 | 1.78 | 4.0 | 2.51 | -0.7 | -29.1 |
| Bajra | 93.89 | 0.69 | 0.7 | 4.36 | -3.7 | -84.3 |
| Maize | 62.16 | 4.78 | 7.7 | 5.59 | -0.8 | -14.5 |
| Total Coarse Cereals | 228.86 | 8.31 | 3.6 | 13.58 | -5.3 | -38.8 |
| Total Cereals | 610.75 | 31.45 | 5.1 | 36.97 | -5.5 | -14.9 |
| Cotton | 83.44 | 15.29 | 18.3 | 14.71 | 0.6 | 4.0 |
| Sugarcane | 41.70 | 44.02 | 105.6 | 45.44 | -1.4 | -3.1 |
| Jute | 8.38 | 7.86 | 93.8 | 8.18 | -0.3 | -3.8 |
| Tur | 34.71 | | | | | |
| Pulses other than Tur | 74.97 | Not Reported | | | | |
| Total Pulses | 108.62 | | | | | |
| Groundnut | 54.84 | 2.53 | 4.6 | 3.97 | -1.4 | -36.3 |
| Soyabean | 65.98 | 0.24 | 0.4 | 1.01 | -0.8 | -76.2 |
| Sunflower | 5.49 | 0.81 | 14.8 | 1.58 | -0.8 | -48.7 |
| Sesamum | 15.40 | 0.77 | 5.0 | 1.07 | -0.3 | -28.0 |
| Niger | 4.39 | 0.00 | 0.0 | 0.01 | 0.0 | |
| Castor | 7.68 | 0.17 | 2.2 | 0.18 | 0.0 | -5.6 |
| Total Oilseed (Nine) | 153.78 | 4.52 | 2.9 | 7.82 | -3.3 | -42.2 |

Price Situation of Agricultural Commodities as submitted by the Department of Consumer Affairs

Inflation

The all-commodity inflation rate based on Wholesale Price Index (WPI) on a point to point basis for the week ending 09.06.2007 marginally declined by 0.52 percentage points to 4.28% from the previous week's level 4.80%. The inflation rate for the agricultural commodities fell by 0.15% and for the foodgrains by 0.57% over the week on account of decrease in WPI for Rice by (0.22%), Wheat by (1.29%), Jowar by (0.10%), Maize (0.89%), Gram (1.27%), Moong by (2.41%) and Masur by (0.14%). Increase in WPI of Bajra by (0.17%), Barley by (0.41%), Arhar by (0.41%) and Urad by (0.33%) was observed. The inflation rate was 5.29% during the corresponding period last year.

Table – 7: Retail prices of Essential Agricultural Commodities at Delhi

(Rs. Per Kg.)

| Items | Current | 1 week | Fortnight | 1 month | 1 year | % Variation |
|----------------------|----------|----------|-----------|----------|----------|---------------|
| | price | ago | ago | ago | ago | 21.06.07 over |
| | 21.06.07 | 14.06.07 | 07.06.07 | 21.05.07 | 21.06.06 | 21.06.06 |
| (1) | (2) | (3) | (4) | (5) | (6) | (7) |
| Rice | 15.00 | 15.00 | 15.00 | 15.00 | 14.00 | 7.1 |
| Wheat | 11.00 | 11.00 | 11.00 | 12.00 | 10.00 | 10.0 |
| Atta | 12.00 | 12.00 | 12.00 | 13.00 | 11.00 | 9.1 |
| Gram Dal | 33.00 | 33.00 | 33.50 | 33.00 | 32.00 | 3.1 |
| Tur Dal | 38.00 | 38.00 | 38.00 | 38.00 | 33.50 | 13.4 |
| Sugar | 17.00 | 17.00 | 17.00 | 17.00 | 22.00 | -22.7 |
| Groundnut Oil | 103.00 | 103.00 | 103.00 | 102.00 | 85.00 | 21.2 |
| Mustard Oil | 57.00 | 57.00 | 57.00 | 56.00 | 49.00 | 16.3 |
| Vanaspati | 57.00 | 57.00 | 57.00 | 57.00 | 49.00 | 16.3 |
| Tea (Loose) | 106.00 | 106.00 | 107.00 | 106.00 | 107.00 | -0.9 |
| Milk | 18.00 | 18.00 | 18.00 | 18.00 | 16.00 | 12.5 |
| Potato | 12.00 | 12.00 | 11.00 | 9.00 | 11.00 | 9.1 |
| Onion | 13.00 | 11.00 | 10.00 | 10.00 | 8.00 | 62.5 |

Retail Prices: Prices quoted are of the fair average quality, consumed by masses

• Source: Department of food and Civil Supplies, Delhi

During the week, prices of most of the essential agricultural commodities namely Rice, Wheat, Atta, Gram dal, Tur dal, Sugar, Groundnut oil, Mustard oil, Vanaspati, Tea (Loose), Milk and Potato remained at the same level as they were last week. Rise in prices was noted in **Onion** (Rs. 2.00 per kg, 18.2%).

As compared to the last year, increase in prices was noted in **Rice** (Re. 1.00 per kg, 7.1%), **Wheat** (Re. 1.00 per kg, 10.0%), **Atta** (Re. 1.00 per kg, 9.1%), **Gram Dal** (Re. 1.00 per kg, 3.1%), **Tur dal** (Rs. 4.50 per kg, 13.4%), **Mustard Oil** (Rs. 8.00 per ltr., 16.3%), **Groundnut oil** (Rs. 18.00 per ltr, 21.2%), **Vanaspati** (Rs. 8.00 per ltr, 16.3%), **Milk** (Rs. 2.00 per ltr, 12.5%), **Potato** (Re. 1.00 per kg, 9.1%) and **Onion** (Rs. 5.00 per kg, 62.5%) and decrease in price of **Sugar** (Rs. 5.00 per kg, (-)22.7%) and **Tea** (**Loose**) (Re. 1.00 per kg (-)0.9%) were observed.

Procurement:

Table - 8: Progressive procurement of Rice as on 21.06.2007 (lakh tonnes)

| State | Total procurement in marketing season | Progressive Procurement as on 21.06.2007 | | |
|----------------|---------------------------------------|--|--------------|--|
| | 2005-06 (Oct. – Sept.) | In Marketing | In Marketing | |
| | 2002 00 (Oct. Sept.) | season 2006- | season 2005- | |
| | | 2007 | 2006 | |
| Andhra Pradesh | 49.72 | 52.54 | 41.98 | |
| Chhattisgarh | 32.65 | 25.20 | 27.87 | |
| Haryana | 20.54 | 17.73 | 20.40 | |
| Kerala | 0.94 | 1.51 | 0.94 | |
| Maharashtra | 1.94 | 0.97 | 1.45 | |
| Orissa | 17.85 | 18.47 | 14.30 | |
| Punjab | 88.55 | 78.20 | 88.37 | |
| Tamil Nadu | 9.26 | 10.71 | 7.97 | |
| Uttar Pradesh | 31.51 | 21.01 | 25.62 | |
| Uttaranchal | 3.36 | 1.76 | 3.28 | |
| West Bengal | 12.75 | 5.72 | 12.43 | |
| All-India | 276.56 | 239.88 | 251.69 | |

Table – 9: Progressive procurement of Wheat as on 21.06.2007 (lakh tonnes)

| State | Total procurement in marketing season | Progressive Procurement as on 21.05.2007 | | |
|----------------|---------------------------------------|--|---------------------------|--|
| | 2006-07 (Apr - Mar) | In Marketing season 2007- | In Marketing season 2006- | |
| Punjab | 69.46 | 2008 67.57 | 2007 69.46 | |
| Haryana | 22.29 | 33.46 | 22.29 | |
| Uttar Pradesh | 0.49 | 5.04 | 0.47 | |
| Rajasthan | 0.02 | 3.80 | 0.02 | |
| Uttaranchal | 0.00 | 0.02 | 0.00 | |
| Madhya Pradesh | 0.00 | 0.57 | 0.00 | |
| All-India | 92.25 | 110.51 | 92.23 | |

Source: Department of Food & Public Distribution.