

Reducing Post-harvest Loss to Advance Food Security

Steve Sonka, Director June 6, 2012



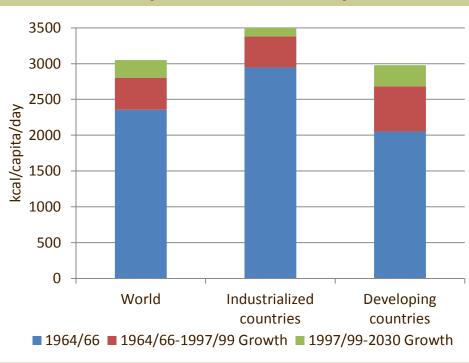


- Future food security challenges
- Several "views" of post-harvest loss
- The ADM Institute and its contributions

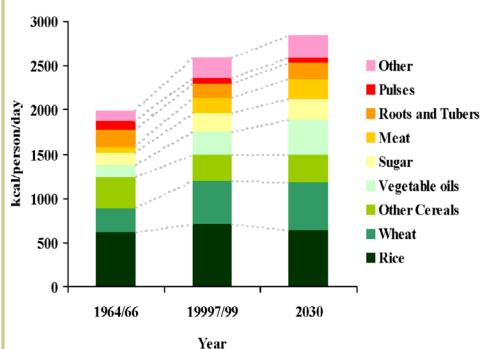


Global Food Demand Is Predicted to Increase 70% by 2050 (FAO; 2009)

Per capita food consumption

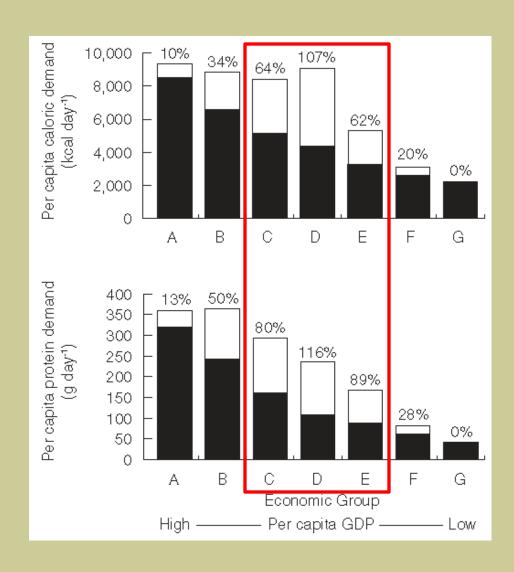


Dietary changes in developing countries



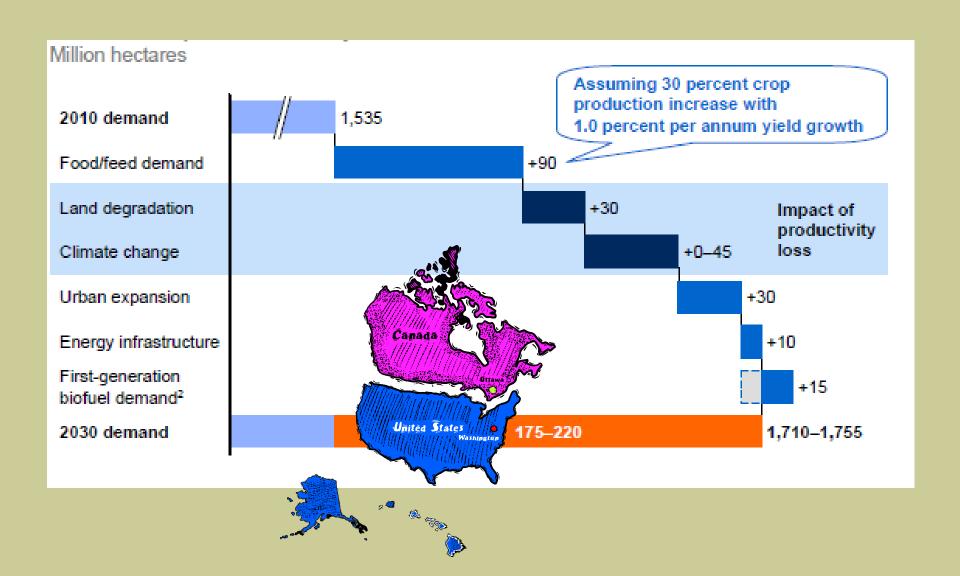


Global Crop Demand Is Estimated to Double From 2005 to 2050 (NAS; 2011)

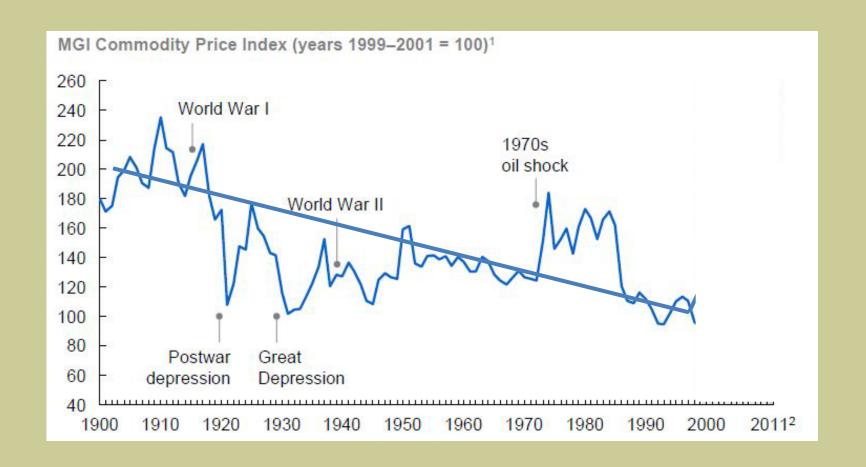




2030 Food Demands Require About 200 Million More Hectares (McKinsey; 2011)



Commodity Price Changes Tell Interesting Story (McKinsey; 2011)





Future food security challenges



Several "views" of post-harvest loss

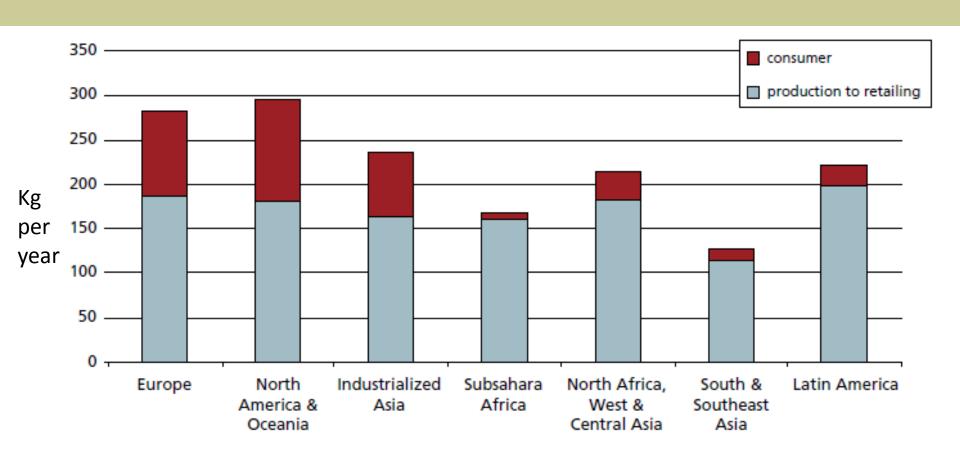


The ADM Institute and its contributions

PHL Varies by Region (FAO; 2011)

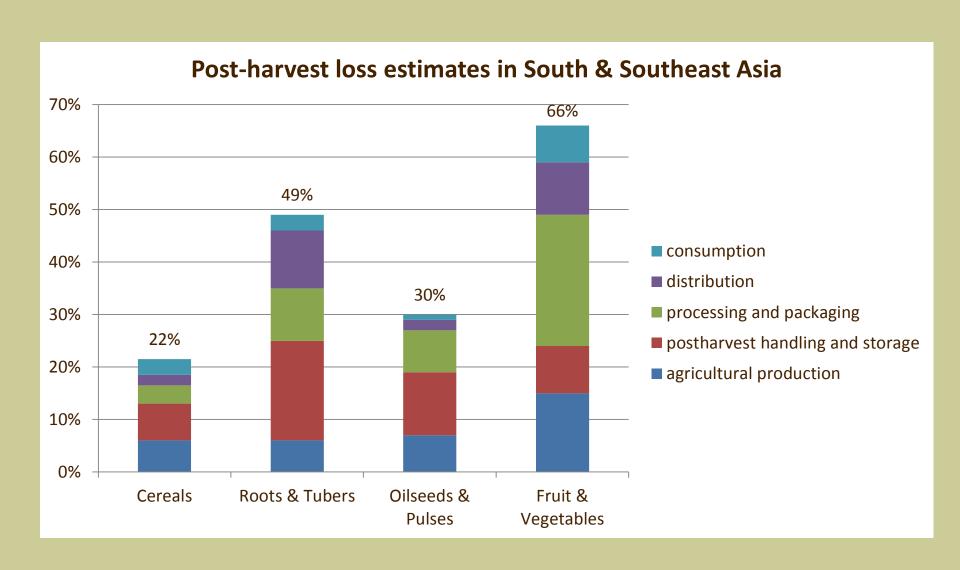
DATA!

Per capita food waste and food loss (Kg/year)



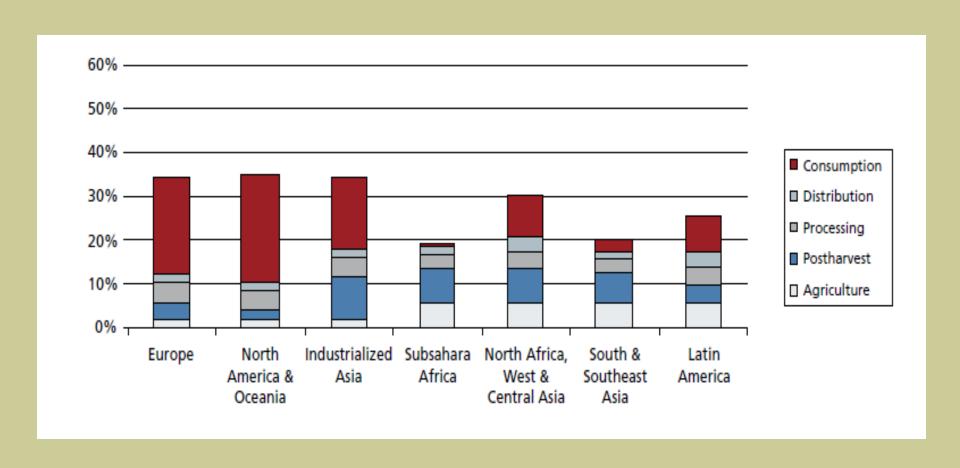


PHL Varies by Commodity (FAO; 2011)





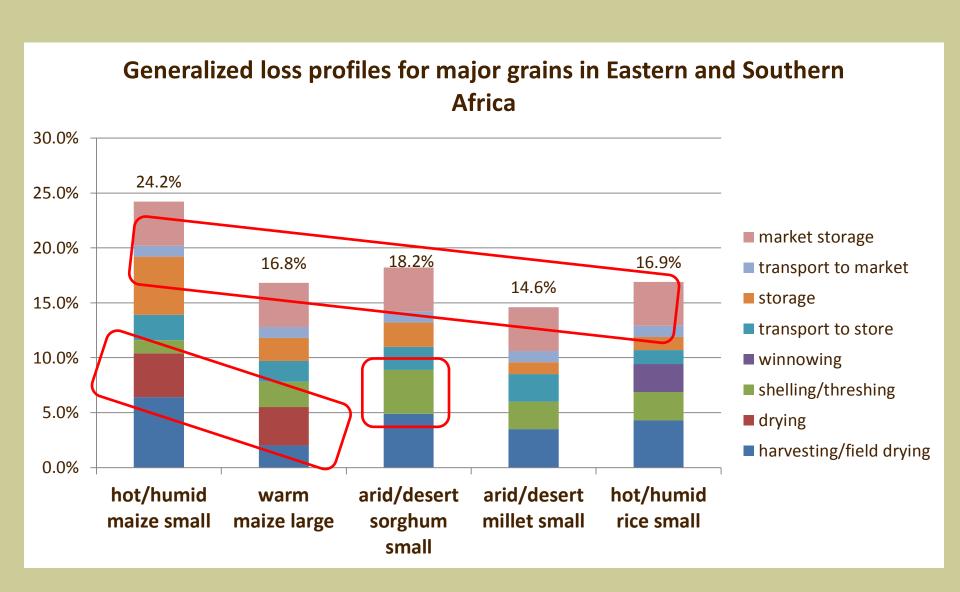
Cereal Losses Across the World (FAO, 2011)



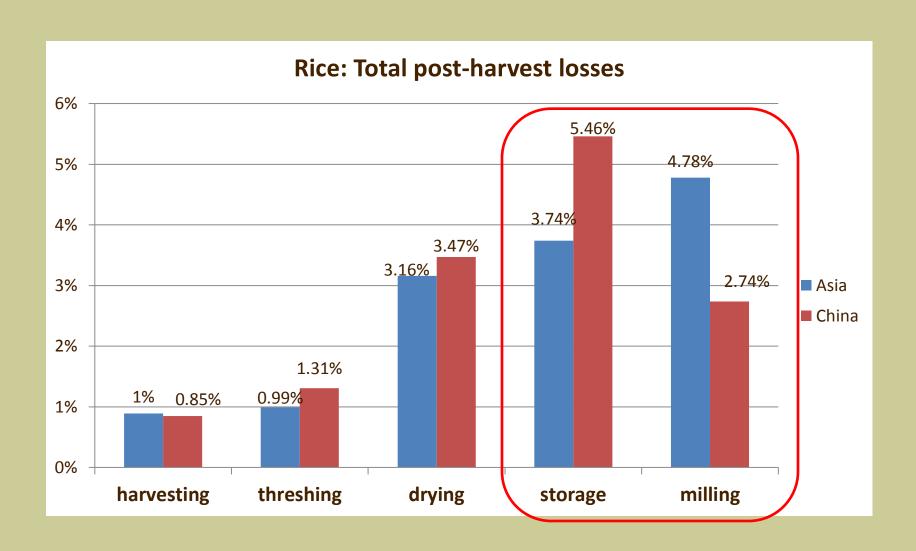


PHL Varies Across Growing Conditions

(IBRD/WB; 2011)

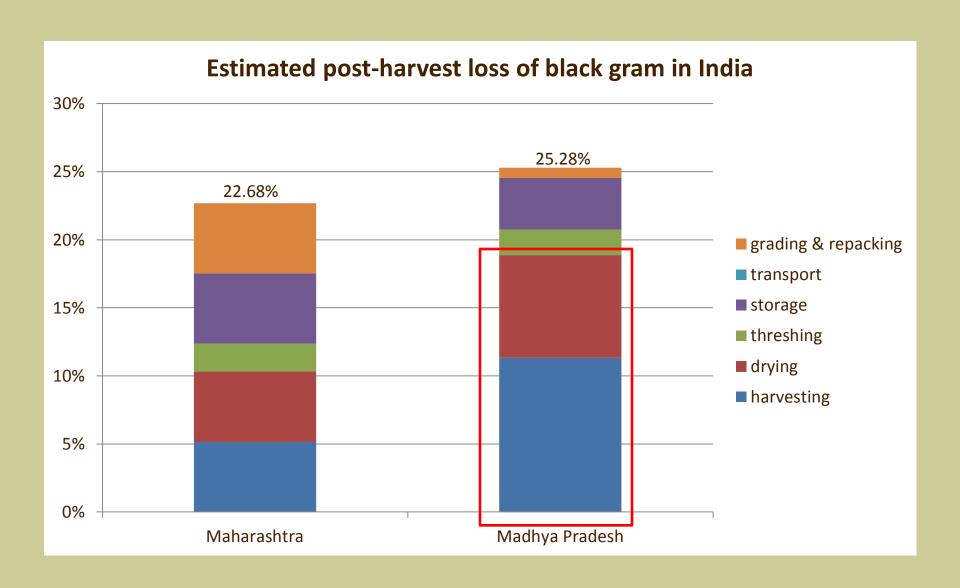


PHL Varies Between Countries: For Same Crop (FAO; 2002)





PHL Varies Between States Within One Country (ADM Institute; 2012)





A More Specific Perspective: Rice in SE Asia (IRRI; 2011)

In SE Asia, physical losses range from 15-25%.













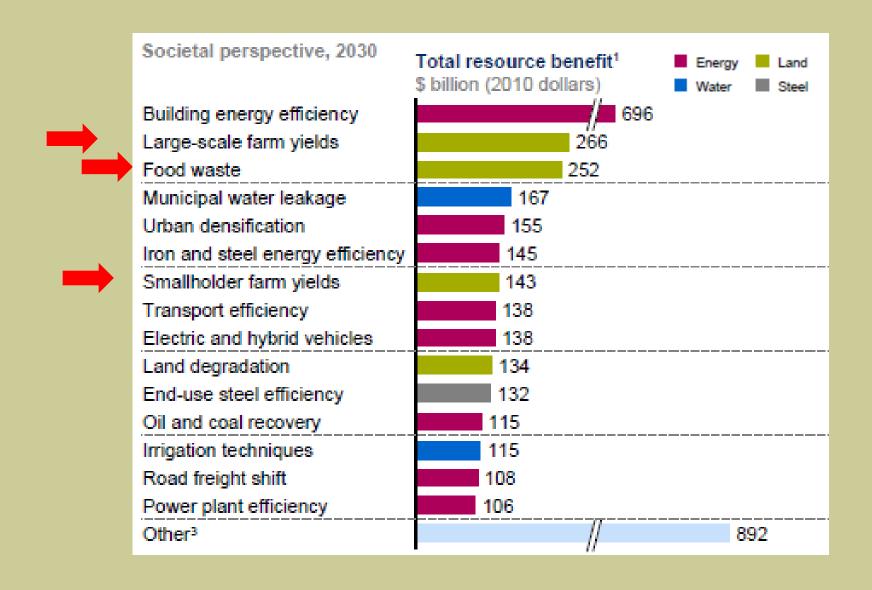




Consumptio

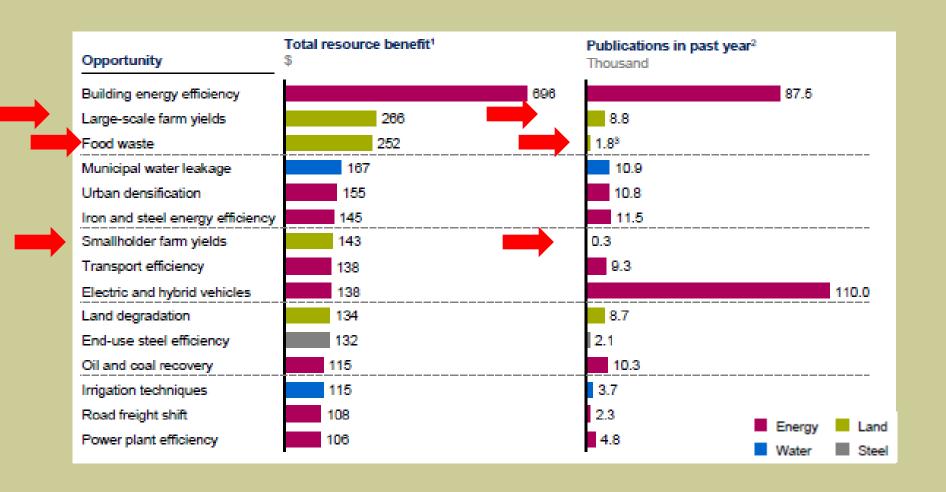


Reducing PHL and Increasing Yields Have High Potential (McKinsey; 2011)





Little Attention Is Devoted to PHL and Yields (McKinsey; 2011)



- Estimates suggest 1/3 of agricultural production is "wasted" and doesn't reach food consumer
- Investment required to reduce PHL could be modest
- Technology advances should make reduction more feasible and less expensive
- Arable land, water, energy are in limited supply reducing PHL can lessen pressure on scarce resources



- Future food security challenges
- X
- Several "views" of post-harvest loss
- X
- The ADM Institute and its contributions



Timeline of the ADM Institute

Fall, 2010 Initial conversations

Jan 19, 2011 Official announcement & celebration

\$10 Million gift

India/Brazil emphasis

Staple crops

Feb, 2011 Seed research efforts initiated

\$0.4 million in funding allocated

Mar /Jul, 2011 Visioning processes

Fall, 2011 RFP issued

\$2.1 million in funding allocated

Throughout 2011 – Prospecting for collaborating entities

The ADM Institute for the Prevention of Postharvest Loss

Vision Statement

Key elements include:

- To be an international information and technology hub
- To encompass technologies, practices and systems
- To focus on staple crops in key agricultural domains



Research Themes



Measurement & technology development



Systems informatics & analysis



Policy analysis



Education, training, & information transfer



2011 Funded Projects

Measurement & technology development

Systems informatics & analysis

Policy analysis

• Mary-Grace Danao

 Measurement, Documentation and Postharvest Processing for the Prevention of Postharvest Losses of Soybeans and Corn

Peter Goldsmith

• Managing Grain Losses in Continuous Cropping Systems of the Tropics through On-Farm or Cooperative Storage

• Ximing Cai

 Appropriate Technology Development and System Integration for Post-Harvest Loss Prevention

• Luis F. Rodríguez

 Concurrent Science, Engineering, and Technology for the Prevention of Postharvest Loss

Kathy Baylis

Supply Chain Policy and Strategy Analysis for Prevention of Postharvest Loss

• Mary Arends-Kuenning

• The Nature of Small Landholder Agriculture in the Brazilian States of Sao Paulo and Parana and Implication for Understanding Postharvest Loss

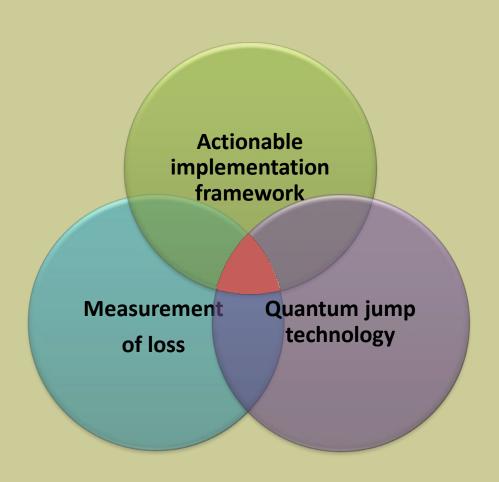
Education, training & information transfer

Barry Pittendrigh

Education, Training and Information Transfer to Minimize Postharvest Losses –
 Scientific Animations Without Borders



Our Aspirational Contributions



Reference

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- World Bank. (2011). Missing food: The case of postharvest grain losses in sub-Saharan
 Africa. Washington, DC: The International Bank for Reconstruction and Development / The
 World Bank.



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